

FAO Brad Davis/ Gavin McCloskey  
Pension Practitioner. Com Ltd  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

Our Ref: CEL/AMB  
23<sup>rd</sup> December 2010

Dear Brad/Gavin

**EighteenFifty Investment Group**

As discussed please find attached the following documentation with notes as detailed:

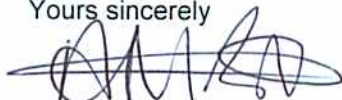
- SSAS Set UP Questionnaire – signed by all trustees
- Property Questionnaire – Completed
- VAT Registration & Partnership Form
- PP – TOB
- Investec Application for Trustee Bank Account
- AML for T Fleming (further AMLs to follow)
- Note the SSAS needs to be contracted out as a PR element for T Fleming will transfer over
- Zurich TV form for you to complete and forward directly to Zurich, address is on the front of the form – to go with bank details and the HMRC approval letter.

With regards to our fees we are to take them from the SSAS can you confirm if they can write a cheque for this or best to send in a letter of instruction?

I trust from this you can set the shell up and we can get the three trustees to transfer funds. Any questions give me a call.

Kind Regards

Yours sincerely



Ann-Marie Banks Dip PFS  
Consultant

Enc: as above

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