

## PROPERTY QUESTIONNAIRE

### PART A - CONTACT INFORMATION

Scheme Name 1850 PENSION SCHEME  
 Contact Name THOMAS A. FLOTTING  
 Contact Number 07770 730374

### PART B - PROPERTY INFORMATION

1st Line of property address 16 KINGSWAY, ALTRINCHAM  
 Postcode WA14 1PJ  
 Use of property (storage/trading/development) OFFICES  
 Has the property been registered at the Land Registry? YES  
 Please state whether the premises are leasehold/freehold FREEHOLD  
 Annual ground rent, if applicable N/A  
 Proposed date of completion ASAP  
 Is there an Asbestos Record/Report available NO  
 Does the property include residential accommodation NO  
 Will any refurbishment costs be met by the SSAS YES

### PART C - PROPERTY PURCHASE/TRANSFER

Is purchase subject to VAT? TBC  
 If there is a loan outstanding on the transfer property? NO  
 (If yes, please give outstanding amount of loan) N/A  
 Is the lender aware of the proposed transfer? N/A

#### Lender Details

Name N/A  
 1<sup>ST</sup> line of Address N/A  
 Postcode N/A

### PART D - FUNDING INFORMATION

Purchase Price (excluding VAT) £35,000  
 Development Costs (excluding VAT) TBC c£50,000

VAT if applicable

TOTAL

Are the Trustees to 'VAT opt' the property?

☒ n

Is this to be Treated as a Transfer of a Going Concern?

☒ n

#### PART E - TRUSTEE BORROWING

Lending Source

TBC

Contact Name

Address

Amount of Loan

Term

Interest Rate

Periodic Repayment Amount

Repayment Frequency

#### PART F - LEASE INFORMATION

Existing Lease

Tenant

Rent Amount (for full year)

Start Date of Lease

Is this Lease to continue after the purchase?

Lease 1

Lease 2

Premium Collection Ltd

Philip Savarus Ltd

£8,500

£9,500

26<sup>th</sup> July 2006

25<sup>th</sup> Nov '07

YES

YES

New Lease

Proposed Tenant

Rental Amount (for full year)

Start Date of Lease

Use to which the tenant intends to put the premises

Eighty Investment Group

£6,000

TBC

Offices

#### PART G - SOLICITOR INFORMATION

Your Solicitor's Details

Daniel Boulton of Lockett  
Loreday McMahon

Solicitor's Name

Contact Name

Telephone Number

Daniel Boulton

0161 237 3627

SIGNED



DATED: *20<sup>th</sup> December 2010*

PLEASE RETURN THIS FORM TO:

Pension Practitioner .Com

Daws House

33-35 Daws Lane

London

NW7 4SD

T: 0800 634 4862

F: 020 8711 2522

E: info@pensionpractitioner.com

  
