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Pension Practitioner .Com

Daws House

33-35 Daws Lane

London

NW7 4SD

23 February 2012

Dear Sirs

**Mr David Smith**

**AJ Bell Investcentre SIPP - SCC807093**

**1850 Pension Scheme**

I refer to the above and the cash transfer of benefits from the above member's SIPP to a plan with you.

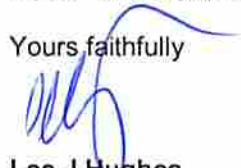
I am pleased to confirm that the transfer has now completed and enclose our Transfer Information Form, a copy of which has also been supplied to the member.

It is not our current practice to complete other company's questionnaires. To simplify matters, information is provided in a standard format. I am sorry if the information is not in the format you have requested but trust it will satisfy your requirements.

This transfer represents a full discharge of the liability of A J Bell Management Limited and Sippdeal Trustees Limited in respect of the transferred funds.

If you have any questions, please contact me.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Lee J Hughes".

**Lee J Hughes**

**Customer Service Administrator**

## Transfer Information Form

To the Administrators/Trustees of: 1850 Pension Scheme

### Transferring Member Details

Title: Mr  
Surname: Smith Forename(s): David  
Member Number: SCC807093 Date of Birth: 11 December 1962

### Transferring Scheme Details

The scheme is a registered pension scheme under Chapter 2 of Part 4 Finance Act 2004.

Name of Transferring Scheme: AJ Bell Investcentre SIPP  
Address of Administrators: AJ Bell Management Limited  
Trafford House  
Chester Road  
Manchester  
M32 0RS

Contact Name: Lee Hughes  
Telephone Number: 0345 83 99 060  
Pension Scheme Tax Reference (PSTR): 00605674RH

### Transfer Value Information

Total transfer value: £70,000.00

Cash value: £70,000.00

Value of assets transferred in-specie: £0.00

Date of Transfer: 19 April 2016

Fund split of transfer value:

Uncrystallised fund: £70,000.00

### Divorce and Bankruptcy

These pension benefits, to the best of our knowledge, are not subject to any Pension Sharing or Earmarking Orders.

These pension benefits, to the best of our knowledge, are not subject to an Income Payments Agreement/Order in respect of a bankruptcy.

### Money Purchase Annual Allowance

The transferring member has not flexibly accessed pension rights under the transferring scheme and to the best of our knowledge is not subject to the Money Purchase Annual Allowance.

For and on behalf of A J Bell Management Limited

Signed  Date 19 APRIL 2016

Name LEE HUGHES Position ADMINISTRATOR