

Transfer Department
Pension Practioner.Com
Daws House, 33-35 Daws Lane
United Kingdom-UK
NW7 4SD

Dear Sir or Madam

Transfer request

Client name: Mr Thomas Fleming

Collective Retirement Account Number: 400077274

Further to your confirmation that you can accept the transfer for this client, we have sent an electronic payment for the transfer value of £15,000.00 to your nominated bank account.

More details are in the enclosed Transfer Statement.

If you have any questions or would like more information, please call the Helpdesk.

Yours sincerely

Anthony Scammell

Head of Customer Experience

Skandia MultiFUNDS Assurance Limited

10 January 2014

Callus

Customer Contact Centre 0808 171 2626 Monday – Friday 8:00am to 6:00pm

Email us

skandiasolutions@skandia.co.uk

Write to us Skandia Skandia House Portland Terrace Southampton SO14 7AY

Visit our website www.skandia.co.uk

Client details

Account number: 400077274

Mr Thomas Fleming

Client reference: 1-176941617

Enclosed with this letter

· Transfer Out statement

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Skandia MultiFUNDS Limited, Skandia MultiFUNDS Assurance Limited and Skandia Life Business Services Limited are registered in England & Wales under numbers 1680071, 4163431 and 1579311 respectively. Registered Office at Skandia House, Portland Terrace, Southampton SO14 7EJ, United Kingdom, Skandia MultiFUNDS Limited is authorised and regulated by the Financial Conduct Authority. Skandia MultiFUNDS Assurance Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Their Financial Services register numbers are 165359 and 207977 respectively. VAT number is 386 1301 59.

CRATrfOutMgr-0013-V002





Collective Retirement Account - Transfer Statement

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Investor Details

Our Account Number:

Our Client Reference Number:

Account Holder:

Residential Address:

400077274

1-176941617

Mr Thomas Fleming

10 Fletcher Drive

Bowdon Cheshire

WA14 3FZ

United Kingdom

28 February 1968

Date of Birth:
National Insurance Number:

NP85****

Scheme Details

The Collective Retirement Account is an Appropriate Personal Pension Scheme, registered with HMRC under Chapter 2, Part 4, of the Finance Act 2004

Pension Scheme's Tax Reference:

PSTR00615957RJ

Scheme Administrator:

Skandia MultiFUNDS Assurance Limited

Skandia House Portland Terrace Southampton SO14 7AY

Transfer Details

Transfer to: Transfer date: Pension Practioner.Com

10 January 2014

Collective Retirement Account details

Total Transfer Amount

Uncrystallised Transfer Value

£15,000.00

£15,000.00

Declaration

I declare that:

 This payment is full and final discharge by Skandia MultiFUNDS Assurance Limited of all liabilities and claims arising in respect of the transferred pension rights.

Signed:

Anthony Scammell

Head of Customer Experience

Skandia MultiFUNDS Assurance Limited

Date: 10 January 2014



Collective Retirement Account - Transfer Statement

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