

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: 2C CONSULTING LTD DIRECTORS PENSION SCHEME

Member Name: PETER SAENES

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of 130,000.
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

☒ Yes
☐ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed: 

Date: 26 Jun 2016

Lifetime Allowance Certificate

Scheme Name:

Member Name:

Does Enhanced Protection apply:

.....
No

Does Primary Protection apply:

.....
No

Does Fixed Protection 2012 apply:

.....
No.

Does Fixed Protection 2014 apply:

.....
No

Percentage of lifetime allowance remaining before this BCE:

.....
100%

Percentage of lifetime allowance under this BCE:

.....
52%

Percentage of lifetime allowance after this BCE:

.....
48%

Date of BCE:

.....
27 July 2016

Amount of BCE used:

.....
£52,000

Signed: *E. W. Smith*
For Scheme Administrator

Date: 29/11/16.