



## Property Data Form

### PART A - CONTACT INFORMATION

Scheme Name:

6 Bells Trust

Contact Name:

Anna Bell (Ankie)

Contact Email:

ankiebell@gmail.com

### PART B - PROPERTY INFORMATION

1st Line of Property Address:

Rear of 234 Great North Rd, Woodlands  
Doncaster DN6 7HP

Post Code:

DN6 7HP

How will be property be used:

Let to secondary retail tenant

Premises:

Leasehold

Freehold

Annual Ground Rent (if applicable):

—

Proposed Date of Completion or  
Exchange of Contracts:

24/05/2024

Is there an Asbestos Record/ Report  
available?

Yes ☐

No ☒

Does the Property  
include residential accommodation?

Yes ☐

No ☒

Will any Refurbishment Costs  
be met by the SSAS?

Yes ☒

No ☐

### PART C - PROPERTY PURCHASE/TRANSFER

Is Purchase subject to VAT?

Yes ☐

No ☒

If this is a property transfer and not a sale, is  
there mortgage?

Yes ☐

No ☐

Outstanding Amount of Loan (if yes):

—



Lender Details:

Name: \_\_\_\_\_

Mortgage Account Number: \_\_\_\_\_

Mortgage Due Date: \_\_\_\_\_

#### PART D - FUNDING INFORMATION

Purchase Price (excluding VAT):

£ 70,000

Development Costs (excluding VAT):

£ 10,000

VAT (if applicable):

£ 0

TOTAL:

£ 80,000

Are the Trustees to  
'VAT opt' the property?

Yes

☐

No

☒

Is this to be treated as a  
Transfer of a Going Concern?

Yes

☐

No

☒

#### PART E - TRUSTEE BORROWING

Lending Source: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

Address: \_\_\_\_\_

Amount of Loan: \_\_\_\_\_

#### PART F - LEASE INFORMATION

Existing Lease: \_\_\_\_\_

Tenant: \_\_\_\_\_

Rent Amount (for full year): \_\_\_\_\_

Start Date of Lease: \_\_\_\_\_

Is this Lease to continue after the purchase?

Yes

☐

No

☐



New Lease (if applicable):

Proposed Tenant:

Rental Amount (for full year):

£6,500

**PART G - SOLICITOR INFORMATION (If you have already appointed a solicitor, please complete this form)**

Your Solicitor's Details:

Solicitor's Name:

Ryan Morgan, HSR Law

Contact Name:

Ryan Morgan

Telephone Number:

01427 613831

Email Address:

ryan.morgan@hsrlaw.co.uk

Please attach the following items for a **new property** purchase:

Terms of Sale Agreement (this will be supplied by your agent)

Copy of the Lease (where a lease is being transferred)

Property valuation

EPC Report

Please attach the following items for a **property transfer** from another pension fund:

Copy of the current buildings insurance

Copy of the lease

Most recent property valuation report

EPC Report