

Retirement .Capital



INFORMATION REQUIRED FOR HMRC

- Scheme Name
A B SECURITY + ELECTRICAL PENSION SCHEME .

Company (Sponsoring Employer)

- Company Name AB SECURITY AND ELECTRICAL LTD .
- Company Number 06475405
- Company VAT Number
- Company Email antonyabelec@gmail.com
- Company Telephone Number 01455 292700
- Number of People Employed 2
- Company PAYE Number 19012A15875
- Company UTR Number 9616825072
- Has the Company been at current address more than 12 months, if not, please provide previous address YES
- Have Dormant Accounts ever been filed? NO .

All Directors of the Company (Sponsoring Employer)

- Name MR ANTONY EDWIN BAILEY
- Date of Birth 15/11/1960
- National Insurance Number WL940039A .
- Address, current address lived in more than 12 months, if not, please provide previous address THE CROFT, 10 A NEW STREET, BARLESTONE, NUNEATON, CV13 0EA
- Email antonyabelec@gmail.com
- Telephone Number 07712 676675
- UTR Number 4540071759

- Passport (please attach a copy)

Trustees / Members of the Scheme

- Name MR ANTONY EDWIN BAILEY
- Date of Birth 15/11/1960
- National Insurance Number WL 9400 39A .
- Address, current address lived in more than 12 months, if not, please provide previous address THE CROFT, 10A NEW STREET, BARLESTONE, NUNBATION,
- Passport (please attach a copy) ✓ CV13 OEA .
- Recent Utility Bill (please attach a copy) ✓
- Telephone Number 07712 676675
- Email antonyabelecl@gmail.com
- UTR Number 454 0071759 .

Scheme

- Proposed Investment Details TBC .
- Accountant Details CITY TAX SHOP, 3 HIGH ST, IBSTOCK, L67 6L9
- IFA Contact Details (if you have an IFA) 01530 261518. ibstock@citytaxshop GJK
- Proposed Transfer details – Defined Benefit / Value / Guaranteed Annuity?

PRUDENTIAL - 13392284	£55,279 .	MONEY PURCHASE
RE-ASSURE - 402102H	£26,420 .	"
RE-ASSURE - RBH58UT	£11,382.34	"
AVIVA - 9731986	£2,469.96 .	"

BENEFICIARIES ON DEATH

- LOUISE BAILEY 33.3% (WIFE)
- JOSHUA BAILEY (SON) 33.3%
- JAKOB BAILEY 33.3% (SON)

£95,550 .