

Case Summary

Receiving Product Type: SSAS

Client: Anthony Marriott Date of Birth: 08/05/1970 NI Number: NS729001B Case Status: Activated

Case Creation Date: 12/01/2015 09:54:51 Case Created By: Andy Johnson

(andy.j@cranfords.biz)

Receiving Provider Reference: A C Marriott RBS Scheduled Completion Date: 24/01/2015 Expected Completion Date: 24/01/2015

9664101 Unallocated 12/01/2015 09:56:14 (a) 12/01/2015 09:56:14

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Client Details

Forename: Anthony Surname: Marriott Date of Birth: 08/05/1970 National Insurance Number: NS729001B

Age Evidence Seen: Yes

Postal Code: PR9 8QL

Country: UNITED KINGDOM Account Name: A C Marriott RBS Account Number: 93031330 Sort Code: 205744 Roll Number: -

Receiving Contract Details

Type Of Transfer: Product Based Receiving Provider Reference: A C Marriott RBS Completed Application Received 12/01/2015

Date:

Scheme Tax Reference Number: 00818031RH

Bank Account: A C Marriott RBS

Adviser Involved?: No Receiving Provider Case Notes -

(max. 500 chars.):

Provider Contact Details

Contact: Toni Haynes

Email Address: transfers@cranfords.biz

Telephone Number: 0844 410 0037

Additional Information: -

