

**Case Summary**

Receiving Product Type: SSAS

Client: Lisa Marriott

Date of Birth: 03/07/1968

NI Number: NP968766C

Case Status: Activated

Case Creation Date: 12/01/2015 10:00:37

Case Created By: Andy Johnson  
(andy.j@cranfords.biz)

Receiving Provider Reference: A C Marriott RBS

Scheduled Completion Date: 24/01/2015

Expected Completion Date: 24/01/2015

9625730 Unallocated 12/01/2015 10:01:33  12/01/2015 10:01:33

Showing 1 - 1 of 1

**Client Details**

Forename: Lisa

Surname: Marriott

Date of Birth: 03/07/1968

National Insurance Number: NP968766C

Age Evidence Seen: Yes

Postal Code: PR9 8QL

Country: UNITED KINGDOM

Account Name: A C Marriott RBS

Account Number: 93031330

Sort Code: 205744

Roll Number: -

**Receiving Contract Details**

Type Of Transfer: Product Based

Receiving Provider Reference: A C Marriott RBS

Completed Application Received 12/01/2015

Date:

Scheme Tax Reference Number: 00818031RH

Bank Account: A C Marriott RBS

Adviser Involved?: No

Receiving Provider Case Notes -

(max. 500 chars.):

**Provider Contact Details**

Contact: Toni Haynes

Email Address: transfers@cranfords.biz

Telephone Number: 0844 410 0037

Additional Information: -