

RC Administration
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Self Invested Personal Pension

30 August 2022

Alexander J Murray

Plan number: D1018625000

Your reference: AJ Murray Property SSAS Thank you fo royu

Thank you for your email dated 19 August regarding the transfer of this plan to the A J Murray Property SSAS.

Thank you for attaching the documents.

Our Due Diligence department have advised that we are still outstanding the following documents:

- Thanks for sending the bank letter, but we need the letter to confirm when the bank account was opened and a list of the signatories on the account
- Schedule of contributions
- 3 months of bank statements showing the planholders salary being deposited.
- 3 months of payslips matching the above period.

Please can you arrange to send these documents.

Kind Regards

Transfer Out Team

Beware of pension scams

Falling foul of a scam could mean you lose some or all of your money.

See **fca.org.uk/scamsmart**

Information online

Your customers can get payment details and other valuable information about their pension plans by visiting www.standardlife.co.uk/online.