

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **A+C WOOD PENSION SCHEME**
Name of Company/
Employer creating the Scheme **A+C WOOD LIMITED**
Serving Address for
Pension Correspondence **HILL FARM, MAIN STREET**
NEWTON VON OERWENT
YORK
YO41 4DB

(ALL CORRESPONDENCE FOR SET UP
TO BE UNDERTAKEN VIA
ACCOUNTANT)

Telephone Number **01904 608324**

Contact Name **TIMOTHY WOOD**

Email Address **TIM@CKWOOD.CO.UK**

Accountant Details

Name of the Company **T LONGHURST & CO**

Contact Name **TOM LONGHURST**

Telephone Number **07867 454827**

Email Address **TOM-longhurst@icloudmail.com**

Address **10 PARK LANE, BURN, NORTH YORKSHIRE, YO8 5AA**

Financial Advisor Details

Name of the Company **AS ABOVE**

Contact Name

Telephone Number

Email Address

Address

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

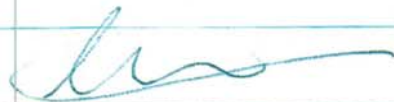
Trustee 1 Title (Mr, Miss, Mrs) MR Forename(s) TIM GILES SAVILE
Surname WOOD Date of Birth 1/10/1970
Proposed Retirement Date TBA National Insurance Number NW 44 35 85 B
Home Address HALL FARM, MAIN STREET
NEWTON UPON DERWENT
YORK
YO41 4QB
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) MRS Forename(s) MELANIE
Surname WOOD Date of Birth To follow in email today PM
Proposed Retirement Date TBA National Insurance Number To follow in email today PM
Home Address HALL FARM, MAIN STREET
NEWTON UPON DERWENT
YORK
YO41 4QB
Is this Trustee also a Member? ☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Date

31/05/16