

Allocation questionnaire (Small claims track)

Completed by, or on behalf of, (print name)

PENSION PRACTITIONER COM.
LTD

Name of court

NORTHWICH

Claim No.

802 30866

Last date for filing
with court office

09 JAN 2008

who is the [Claimant]~~[Defendant]~~ in this claim.

Please read the notes on pages 4 before completing the questionnaire.

You must complete **all** sections of this questionnaire. It will be used to assist the court in the management of the claim.

You should note the date by which it must be returned and the name of the court it should be returned to since this may be different from the court where proceedings were issued. This information is shown on the Form N152 which came with this questionnaire.

If you have settled this claim (or if you settle it on a future date) and therefore do not need a hearing, you must let the court know immediately.

A Settlement

Would you like to use the free small claims mediation service provided by Her Majesty's Courts Service, to help you settle your claim with the other party?

☐ Yes

☒ No

B Location of hearing

The claim will be heard in the court to which this form must be returned. Is there any reason why it should be transferred to another court to be heard?

☐ Yes

☐ No

If Yes, say which court and why

Yes, The Claimant is based in London, and the defendant is based in Cheshire. We recommend that the case is transferred to an equidistance court - Oxford County Court.

C Track

Do you agree that the small claims track is the most suitable track for this claim?

☒ Yes

☐ No

If No, please say why

D Witnesses

So far as you know at this stage, how many witnesses (other than yourself) do you intend to call to give evidence at the hearing?

none

E Experts

Do you want permission to use an expert's report at the hearing? (*see notes*)

☐ Yes

☒ No

If Yes, what will the expert's evidence deal with?

Have you already obtained an expert's report?

☐ Yes

☐ No

If Yes, have you given a copy of that report to the other party?

☐ Yes

☐ No

In addition to using an expert's report do you want your expert to attend the hearing and give evidence?

☐ Yes

☐ No

If Yes, give the reasons why you think their attendance is necessary:

The court may order the appointment of a single expert who can be instructed by both parties. If you think this would not be appropriate, please say why.

F Hearing

Are there any days within the next four months when you, an expert or a witness will not be able to attend court for the hearing?

☒ Yes

☐ No

If Yes, please give details

	Dates not available
Yourself	29 th January, 12-16 th January 2008.
Expert	
Other essential witness	

Will you be using an interpreter at the hearing either for yourself or for a witness? (*see notes*)

☐ Yes

☒ No

If Yes, please specify the type of interpreter

G Other information

In the space below, set out any other information you consider will help the judge to manage or clarify the claim, including any other information you consider should be supplied by the other party.

Please see attached cover letter.

H Fee

Have you attached the fee for filing this allocation questionnaire?

☒ Yes

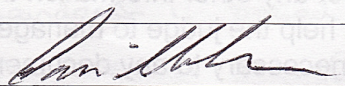
☐ No

An allocation fee is payable if your claim or counterclaim exceeds £1,500.

Additional fees will be payable at further stages of the court process.

I Signature (see notes)

Signed



Date

9/1/09.

Print full name

Gavin McCloskey for Pension Practitioner, Com

If a solicitor is acting for you please enter the firm's name, reference number and full postal address including (if appropriate) details of fax number, e-mail address, Document Exchange (DX) number. Otherwise, please enter your details as appropriate. This will assist the court in contacting you, if necessary at short notice.

Ref. no.	
Telephone no.	
Mobile no.	
Fax no.	
e-mail address	
DX no.	

Lloyds TSB

30

Cross Branch
Horse Road Gerrards Cross Bucks SL9 8PF

Date

9/1/0

mcs

£ 35-00

0 Five Pounds

A/C Payee

PENSION PRACTITIONER

Bank plc

Cheque No.

Sort Code

Account No.

Trans. Code

AUTH'D SIGN



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