

Adrian Burns

Adrian Shakespeare <adrian@stratfordcollins.co.uk>

Wed, Jun 8, 2022 at 12:04 AM

To: Sarah Thomas <sarah@stratfordcollins.co.uk>, Georgina Martin <georginam@retirement.capital>

Hi Georgina,

Please find attached the clients duly signed drawdown request. The client has also emailed you direct to confirm the uncrystallised status of his funds

In respect of the scheme value.

The current scheme balance in AIB/Metro Bank account plus the below valuations on the dates requested:-

Borrower	Amount	Term in Months	Monthly Interest Rate %	Rate Type	Start Date	Interest Amount	Balance At 07.06.22	Balance At 05.04.22
SC B&D	£140,000.00	24	4%	simple	19/09/2019	£466.66	£140,368.22	£140,260.82
Lilyalex	£ 60,000.00	12	5%	simple	12/12/2019	£250.00	£60,213.70	£60,197.26

I trust this meet all your requirements to process my Burns payment request.

Much appreciated.

Regards

Many Thanks

Adrian Shakespeare Dip PFS, Certs CII (MP & ER)

Managing Director

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