

Standing Order Instruction

Store

1. CUSTOMER DETAILS

Customer Name ATB Fire Safety Executive Pension

Customer Number

Account Holding Store

Account Number

2. BENEFICIARY DETAILS

Beneficiary Name Mrs JA Burns & Mr AT Burns

Beneficiary Sort Code

Beneficiary Account Number

Payment Reference PLCS ADRIAN BURNS

3. FREQUENCY

Payment Frequency ☐ Weekly

☒ Monthly

☐ Quarterly

☐ Yearly

☐ Other

4. PAYMENT DETAILS

Date and amount of first payment

Date and amount of ongoing payments (if amount different from the first payment)

Select one of the following options:

☒ 1. Date and amount of final payment

☐ 2. Until further notice

5. CUSTOMER SIGNATURE

Primary Applicant

Date 6th October 2022.

Secondary Applicant

Date 06/10/2022

FOR INTERNAL USE ONLY

☒ ID&V confirmed (refer to ID&V Matrix)

☒ Request fully input to T24

Inputter Signature

Name:

Date:

Refer to Manager:

☒ HVT completed and attached (if applicable)

☒ Standing Order authorised

Manager Signature

Name:

Date:

**Benefit Crystallisation Event 7
Member Questionnaire**

Scheme Name: ATB Fire Safety Executive Pension

Member Name: Adrian Timothy Burns

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. ~~I wish to draw all of my fund in Tax Free Cash and Income~~
2. ~~I wish to vest segments and take as Tax Free Cash and Income~~
3. **I wish to vest sufficient funds to provide a Tax Free Cash amount of £9,000**
4. ~~I wish to vest sufficient funds to provide an annual Income amount of £~~

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

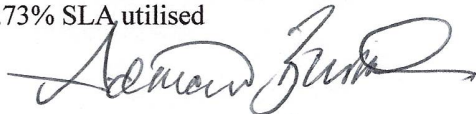
Date: 07 June 2022

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme

% SLA

ATB Fire Safety Executive Pension
3.73% SLA utilised



Name: **ADRIAN BURNS**

Date: **6th October 2022**