

Transfer out - 3500188 Derek Abram Scottish Widows - Abram Pension Plan SSAS

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supportme@scottishwidows.co.uk <supportme@scottishwidows.co.uk> Copy derek@dba-hrsolutions.com <derek@dba-hrsolutions.com> Blind copy lisa@retirement.capital <lisa@retirement.capital>

Dear Transfers Team

Client name: **Mr. Derek Abram**

Pension Company Policy/Plan Number: **3500188**

Please find attached a completed application from Mr. Abram to transfer his pension out, together with the below listed documents, these have also been posted to you:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. 3 months' payslips (April, May & June 2023)
11. P60 2022 - 2023
12. Authority Letter
13. SSAS Metro bank Statement
14. SSAS Metro Bank account details
15. Members Guide

I would be most grateful if you may process Mr. Derek Abram's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

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Cheshire
SK12 1RD

Company Number: 12409200

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- 00. Transfer Cover Letter - Derek Abam - Scottish Widows.pdf (237 KB)
- 04. 23.2.20 HMRC Information - Abram Pension Plan SSAS.pdf (5 MB)
- 02. Abram Pension Plan SSAS - Trust Deed Signed.pdf (1 MB)
- 01. Completed Scottish Widows Discharge form - June 2023 - Derek Abram - signed.pdf (1 MB)
- 05. HMRC Screenshot 29.06.23 Abram Pension Plan SSAS - Managing pension schemes - GOV.UK.pdf (115 KB)
- 03. Scheme Rules June 2022.pdf (183 KB)
- 10. DBA HR Solutions Limited_payslip_Derek Abram_April May June_2023.pdf (178 KB)
- 09. Company Employment letter - Derek Abram - signed.pdf (31 KB)
- 08. Company Contributions letter - Derek Abram - signed.pdf (35 KB)
- 07. ICO Registration Certificate - ZB562390.pdf (251 KB)
- 06. Abram Pension Plan SSAS_TPR registration.pdf (148 KB)
- 15. Member Guide.pdf (754 KB)
- 14. SSAS Metro bank ACCOUNT.pdf (551 KB)
- 13. SSAS Metro bank Statement Abram.pdf (72 KB)
- 12. Authority letter - Scottish Widows - Derek Abram.pdf (78 KB)
- 11. Derek Abram P60 2022-2023.pdf (22 KB)