

Pension Transfer out request - Aegon 8801030 & 8163166 Miroslaw Sroka - Akors SSAS

To transfersout@aegon.co.uk • referrals@aegon.co.uk • my.pension@aegon.co.uk Copy miro@akorsproperty.com
Blind copy lisa@retirement.capital

Dear Pension Transfers Team,

Client name: **Miroslaw Sroka**
Pension Company Policy/Plan Number: **8801030 & 8163166**
NINo. **SE184043D**

Please find attached a completed application from Miroslaw to transfer his pension out, together with the below listed documents. These have also been posted to you.

1. Pension Transfer Out Form 8163166 & 8801030
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement May-Jun 2023
11. Personal Bank Statement Jun-Jul 2023
12. 3 months Payslips
13. Authority Letter
14. SSAS Metro Statement
15. SSAS Metro Bank account details
16. Members Guide
17. Cover letter

I would be most grateful if you may process Mr. Sroka's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

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- 13. Authority Letter Aegon - Mirosław.pdf (69 KB)
- 12. Payslip May June July 2023 -Miro.pdf (121 KB)
- 08. Company Contributions Letter Mirosław Sroka.pdf (98 KB)
- 09. Company Employment Letter - Mirosław Sroka.pdf (91 KB)
- 14. Metro Statement Akors SSAS.pdf (76 KB)
- 04. 22.12.6 HMRC Registration Notice - Akors SSAS (1).pdf (1 MB)
- 02. Trust Deed - Akors SSAS.pdf (937 KB)
- 01. Aegon Transfer out form 8801030 Mirosław Sroka.pdf (737 KB)
- 01. Aegon Transfer out form 8163166- Mirosław - Akors SSAS.pdf (692 KB)
- 16. Member Guide.pdf (640 KB)
- 15. ACCOUNT CONFIRMATION - AKORS SSAS.PDF (448 KB)
- 11. Miro Statement--601711-86301373--14-06-2023-13-07-2023.pdf (377 KB)
- 10. Miro Statement--601711-86301373--13-05-2023-13-06-2023.pdf (289 KB)
- 07. ICO Registration Certificate - ZB487187.pdf (250 KB)
- 00. Transfer Cover Letter - Aegon Mirosław Sroka.pdf (198 KB)
- 03 Scheme Rules 2022.pdf (236 KB)
- 05. 14.08.23 HMRC Screenshot Akors SSAS.pdf (185 KB)
- 06. TPR registration_Akors SSAS.pdf (149 KB)