Pension transfer out request - L&G 2966111301 Agnieszka Niewiadomska - Akors SSAS

To grouptransfersout@landg.com Copy aga@akorsproperty.com • agaakors@gmail.com Blind copy lisa@retirement.capital

Dear Transfers Team.

Client name: Agnieszka Niewiadomska

Pension Company Policy/Plan Number: 2966111301 Synthomer PLC group personal pension

NINo. ST741265B

Please find attached, the below listed documents to transfer out Agnieszka's pension. These have also been posted to you.

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot
- 6. TPR Registration Certificate
- 7. ICO Certificate
- 8. Company Contribution Schedule
- 9. Company Employment Letter
- 10. Personal Bank Statement May Jun Jul 2023
- 11. 3 months Payslips
- 12. Authority Letter
- 13. SSAS Metro Statement
- 14. SSAS Metro Bank account details
- 15. Members Guide
- 16. Cover letter

I would be most grateful if you may process Agnieszka's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or

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- 09. Company Employment letter- Agnieszka.pdf (37 KB)
- 13. Metro bank statement Akors SSAS.pdf (76 KB)
- 12.. Signed Authority Letter Agnieszka Niewiadomska.pdf (64 KB)
- 07. ICO Registration Certificate ZB487187.pdf (250 KB)
- 03 Scheme Rules 2022.pdf (236 KB)
- 00. Transfer Cover Letter L&G Agnieszka.pdf (198 KB)
- 05. 14.08.23 HMRC Screenshot Akors SSAS.pdf (185 KB)
- 06. TPR registration Akors SSAS.pdf (149 KB)
- 11. Payslips Agnieszka May June Jul 2023.pdf (114 KB)
- 08.. Company contributions letter Agnieszka.pdf (117 KB)
- 10. Personal Statement May Jun Jul 2023 Aga.pdf (107 KB)
- 01. Completed Transfer out forms L&G Agnieszka.pdf (2 MB)
- 04. 22.12.6 HMRC Registration Notice Akors SSAS (1).pdf (1 MB)
- 02. Trust Deed Akors SSAS.pdf (937 KB)
- 15. Member Guide.pdf (640 KB)
- 14. ACCOUNT CONFIRMATION AKORS SSAS.PDF (448 KB)