



Lisa Welton <lisa@retirement.capital>

Re: Pension transfer out request - L&G 2966111301 Agnieszka Niewiadomska - Akors SSAS

1 message

Lisa Welton <lisa@retirement.capital>

6 September 2023 at 13:23

To: "aga@akorsproperty.com" <aga@akorsproperty.com>, "agaakors@gmail.com" <agaakors@gmail.com>

Cc: Miroslaw Sroka <miro@akorsproperty.com>, Veronica Walkman <veronica@retirement.capital>

Good morning Aga,

We have just received an email from Legal & General advising they request for you to send the Employment evidence directly to them.

Please check your emails (junk/spam) for their correspondence and let me know.

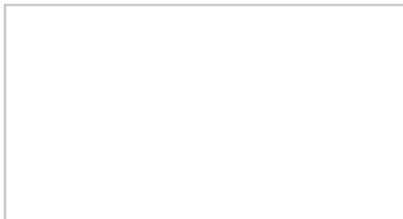
Please find attached:

1. Letter from L&G advising contact with you requesting Employment evidence
2. Company Employment Letter
3. Company Contributions Letter
4. Payslips (May, Jun, Jul) please send Aug as well
5. Personal Statements (May, Jun, Jul) please send Aug as well

Kind Regards,

Lisa

My working hours are 8.00-14.00 Monday- Friday.

Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: lisa@retirement.capital

Data Processing Centre

Retirement.Capital

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CF48 4DR

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On Wed, 16 Aug 2023 at 12:24, <info@rcadministration.com> wrote:

Dear Transfers Team,

Client name: **Agnieszka Niewiadomska**

Pension Company Policy/Plan Number: **2966111301 Synthomer PLC group personal pension**

NINo. ST741265B

Please find attached, the below listed documents to transfer out Agnieszka's pension. These have also been posted to you.

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement May Jun Jul 2023
11. 3 months Payslips
12. Authority Letter
13. SSAS Metro Statement
14. SSAS Metro Bank account details
15. Members Guide
16. Cover letter

I would be most grateful if you may process Agnieszka's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards

Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

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8 attachments



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03. Company contributions letter - Agnieszka.pdf
86K



02. Company Employment letter- Agnieszka.pdf
27K



04. Personal Statement May Jun Jul 2023 Aga.pdf
79K



05. Payslips Agnieszka May June Jul 2023.pdf
84K



01. Akors SSAS Legal & General Secure Email - Printable Version.pdf
216K