



Georgina Martin <georginam@retirement.capital>

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## FW: 2nd Charge Loan

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**Adam Holmes** <adam@carltonjames.co.uk>  
To: "Gavinm@retirement.capital" <gavinm@retirement.capital>  
Cc: Georgina Martin <georginam@retirement.capital>

Fri, Jul 12, 2024 at 3:31 PM

Hi Gav

I trust you're well and getting settled since the move. Following on from the below, I have attached the terms of the loan provided by the borrower, which also includes the property valuation, LTV's etc and also provides an outstanding loan statement from the first charge lender.

I have also attached the following signed documentation to progress the unconnected third party loan forward:

- Second Charge Loan Agreement
- Second Charge Deed
- Deed of Priority

The above documentation has been provided to the borrowers solicitor also, they have checked the documentation and are happy to proceed forward registering the charge with companies house and the land registry. They will be providing an instruction early next week to indemnify the registration of the charge and request monies, I have taken the liberty of CC'ing in Georgina in preparation that I will be providing signed mandates from the client to send monies to the solicitor & settle arrangement charges.

Any questions let me know.

Thanks  
Adam

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**From:** Adam Holmes  
**Sent:** Wednesday, June 26, 2024 2:50 PM  
**To:** Gavinm@retirement.capital  
**Subject:** 2nd Charge Loan

Hi Gav

Also, just following up on the 2<sup>nd</sup> charge loan that we're progressing from the Alex22 Pension, I have attached the loan documents – could you confirm you're happy with them so we can

push forward.

Thanks  
Adam

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**2 attachments**



**Coastal Hotels (NO) Ltd -Loan Docs signed.zip**  
2864K



**Coastal Hotels (NO) Ltd - 80-84 Adelaide St - Terms.pdf**  
1703K