

**Fortuna Major Financial Planning Ltd**

Exmouth Business Centre  
14 Hartley Road  
Exmouth  
EX8 2SG

Telephone: 01395 220077

FCA Number: 793655

**Tel: 01395 220077**

**Letter of Appointment**

	Client 1	Client 2
Full Name	Mr MICHAEL VINEY	
Date of Birth	02 - 01 - 1960	
NI Number	WK 1969 72 D	
Address	34 AVON AVENUE RINGWOOD HAMPSHIRE	
Postcode	BH24 2BH	
Policy Number(s)		

- ☒ I/We hereby appoint Fortuna Major Financial Planning Ltd as my/our Independent Financial Adviser.
- ☐ To enable them to give me advice, I/we hereby authorise you to transfer all my/our existing contracts with you to the agency of Fortuna Major Financial Planning Ltd.
- ☐ I/We further authorise you to pay to Fortuna Major Financial Planning Ltd any future initial, renewal commission and adviser fees associated with the above contract/s. I/We confirm that my/our Financial Adviser has discussed these charges with me/us.
- ☒ Please forward direct to Fortuna Major Financial Planning Ltd, all information they may request.

**Client Signature/s**

Signed	M. Viney	
Name	Mr M J VINEY	
Date	14 - 02 - 23	

**Financial Adviser**

Name	Agency Number	Email
Simon Hall		shall@fortunamajor.co.uk