

SSAS SET UP QUESTIONNAIRE

Name of Scheme

Name of Company/Employer creating the Scheme

Serving Address for Pension Correspondence

Andrew Rourke Ltd 8314145

6 Long Dyke

Guildford

Surrey

GU1 2UD

Telephone Number

0753 5663819

Contact Name

Andrew Rourke

Email Address

andy22430@btinternet.com

Accountant Details

Name of the Company

Contact Name

Telephone Number

E-mail address

Address

Financial Advisor Details

Name of the company

Contact name

Telephone Number

E-mail address

Address

Trustees

Name of Trustee 1

Title (Mr, Miss, Mrs)

Mr

Date of Birth

25/10/66

Proposed Retirement Date

National Insurance Number

Home Address

6 Long Dyke

Guildford

Surrey

GU1 2UD

Is this Trustee also a Member

☒ Yes ☐ No

Name of Trustee 2

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 3

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 4

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

Yes / No (Pension Practitioner .Com to complete)

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

Daws House

33-35 Daws Lane

London

NW7 4SD

Signed:

_____

Date:

_____