**Bespoke Pension Services Limited**

Daws House

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**DESIGN AND ADMINISTRATION OF SPECIALIST PENSIONS**



**BESPOKE** PENSION SERVICES

Claims Service Centre

The Grange

Bishops Cleeve

Cheltenham

Gloucestershire

GL52 8XX  
**By First Class Recorded Delivery**

17 October 2014 Dear Sir/Madam,

**Member: Ms Angela Ruffell  
Date of Birth: 07 July 1965  
National Insurance Number: NE453268A  
Policy Number: P10928-421-001/DL, 7001096LRPP**

Please accept this letter as a request for the transfer of the above policy to Angela Ruffell Family Pension and a confirmation that Angela Ruffell Family Pension is able to accept the transfer including any Protected Rights.

I enclose the completed Transfer Request confirmation and the completed Transfer claim form.

All other required documentation has previously been sent and received by you in a letter dated 11 July 2014.

We confirm that we are a co-signatory to above account and the Trustees are unable to move any funds without our authority. This therefore protects the fund completely against any risks of pension liberation.

**The transfer payments should be made by BACS to the following account:-**

**Name of Bank: Church House Trust  
Account Name: Angela Ruffell Family Pension  
Account Number: 33130382  
Sort Code: 60-95-31  
Reference: 3301-30382-0**

Please note that this scheme and has been tax registered on 26 June 2014 and that the application for submission for the tax registration was applied for post 21 October 2013.

The registration has therefore been confirmed by HMRC under their new pensions liberation check basis and HMRC have already carried out all of their required checks under their new registration system.

It will therefore not be necessary for the ceding scheme to reconfirm the current status of the scheme with HMRC before completing the transfer

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Please acknowledge safe receipt and that the documentation is all in order.  
Thank you for your assistance in this matter.

Yours faithfully

Gina Reidy  
**For Bespoke Pension Services**

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