



Georgina Stuliglowa <georginas@pensionpractitioner.com>

Re: Argile Private Pension Scheme - Tax Free Cash

Harry Clay <hclay@gmx.com>

7 November 2013 at 15:04

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Hi Gina

I still find your reply very confusing. The monies crystallised to date have been taken jointly by my wife and myself, not by me individually. My wife and I have therefore used exactly the same proportion of any allowance available. Either we both have a tax free allowance left to crystallise any future uncrystallised cash, or we have none. Which is it? What is the individual allowance?

Best, Harry

[Quoted text hidden]

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: Argile Private Pension Scheme

Member Name: Harry Clay

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
- ✓ 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £100,000
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?

~~Yes~~--
No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: 26 April 2010

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme : Argile Private Pension Scheme
% SLA : 73,33%

Signed:

Harry Clay *K. W. Clay*

Date: 1st November 2013