



Georgina Martin <georginam@retirement.capital>

FW:

Bill Holdsworth <bill.holdsworth@jamesholdsworth.com>
To: Georgina Martin <georginam@retirement.capital>

Fri, Oct 6, 2023 at 12:22 PM

Hi Georgina,

I hope this is clear enough. Regarding the Starter check list I think statement C as I am in a job and receive a state pension and a company pension.

Regards Bill

PS.you said that Anne had to sign something or is that coming later

From: Bill Holdsworth <bill.holdsworth@jamesholdsworth.com>
Sent: Friday, October 6, 2023 11:17 AM
To: Bill Holdsworth <bill.holdsworth@jamesholdsworth.com>
Subject:

Sent from [Outlook for iOS](#)

Retirement Payment Information

Account Information

Account Number: 12345678901234567890
Branch: 12345678901234567890

Payment Information

Payment Method: Direct Deposit
Payment Frequency: Monthly
Payment Amount: \$1,234.56
Payment Date: 12/31/2023

Contact Information

Name: John Doe
Address: 1234 Main St, Suite 567
City: New York, NY 10001
Phone: (212) 123-4567
Email: john.doe@example.com

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