



F1108650/001176/1/2

pension practitioner  
Daws house  
3335  
daws lane  
london  
nw7 4sd



Your ref: Bowers JG525857  
Our ref: Corporate BCAP  
Phone: 03456 08 90 39  
Fax: 0131 549 6106

Quote number: 50908280  
27 January 2017

Dear Sirs

**Scheme name:** Lifterz Limited  
**Contract type:**

**Scheme number:** 111654  
**Plan number(s):** HMRC Ref No / Pension  
Scheme Tax Ref No:

Group Personal Pension Plan

9702905

**Planholder:** Mr Benjamin Bowers

As authorised by the planholder, we've made a direct credit payment of £57,575.06 to your bank. This is the total transfer value and you can find details of the transfer value in the enclosed *Pension transfer payment information*.

If the transfer value is lower than we originally quoted, this is because of :

- a reduction in the bid price of the fund(s) invested in, or
- charges, or
- a reduction in the final bonus, or
- a combination of the above

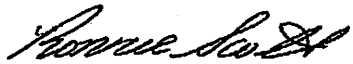
You can find details of the legislation governing the pension scheme the planholder is transferring out of in the factsheet included with this letter.

We're not aware of any pension sharing order restrictions or bankruptcy proceedings on this plan at this time.

This payment is an external transfer settlement. An external transfer isn't classed as a benefit crystallisation event and this claim hasn't been tested against the lifetime allowance.

Please note that we don't complete transfer application forms, but we hope that the information given in this letter is sufficient for you to accept the transfer payment.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ronnie Scott', with a stylized flourish at the end.

Ronnie Scott  
Pensions Customer Service Director  
Customer Services

Enc



## Pension transfer payment information

Planholder: Mr Bowers

Plan Number	Scheme Name	HMRC Ref No / Pension Scheme Tax Ref No	Scheme Contracting Out Number
9702905	Lifterz Limited	00619022RA	N/A

The above is a scheme registered (or deemed to be registered with HM Revenue & Customs (HMRC)) under Chapter 2, Part 4 of the Finance Act 2004.

## Transfer payment details

Total transfer payment: £57,575.06

Amount of protected rights included in the above: £0.00

## Divorce/Dissolved civil partnership information

Pension credit amount: £0.00 (included in the total payment above)

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## **Scheme legislation factsheet**

We can confirm that the Scottish Equitable Stakeholder Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004. It meets the CAT Standards and all of the conditions set out in section 1 of the Welfare Reform and Pensions Act 1999 (ASCN: A7800026M, pension scheme tax reference: 00619024RG).

We can confirm that the Scottish Equitable Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).

We can confirm that the Scottish Equitable Self-administered Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP).

We can confirm that the Scottish Equitable Self Administered Pension Scheme (used for non-protected rights under the plan) is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP) and the Scottish Equitable Personal Pension Scheme (used for former protected rights under the plan) is registered under the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).

We can confirm that Scottish Equitable-administered occupational pension schemes are registered under Chapter 2 of Part 4 of the Finance Act 2004.

We can confirm that Scottish Equitable retirement annuities are registered under Chapter 2 of Part 4 of the Finance Act 2004.

We can confirm that the Scottish Equitable Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).

We can confirm that the Scottish Equitable Self Administered Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP).

We can confirm that the Scottish Equitable Self Administered Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP).

We can confirm that the Scottish Equitable Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).