HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 20/05/2024

Dear Mr Bhandal,

**Bowie McIntosh SSAS**

**Your Ref: APSS530**

**SRN: S0000035406**

Thank you for your letter dated 19th April 2024. Please find below the requested information to assist with the registration of Bowie McIntosh SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. As per the Scheme Rules that have been enclosed.
5. The scheme is intended to have one member. Please see below the member details:

James Alexander McIntosh

Address: 31 Red Squirrel Way, Liff, Dundee, DD2 5SU

NI Number: JC677406C

Phone Number: 07738837202

1. The scheme is being set up for the one member listed above. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be funded by the contributions from the sponsoring employer of the SSAS, the total of which will amount to approximately £40,000 in the first year. There are no specific providers or a business plan in place as yet, however, the trustee intends to purchase a commercial property which is yet to be identified.
3. The Trustee anticipates the scheme to be worth approximately between £40,000 - £60,000 at the end of the first year of its existence plus growth.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: Bowie McIntosh Consulting Ltd

Address: C/O Ashton Mcgill, 25 Tay Street Lane, Dundee, Angus, Scotland, DD1

4EF

Phone Number: 07738837202

Number of people employed: 2

Registered for tax with HMRC: Yes

PAYE Ref: 475/XB96965

VAT Ref: 318509791

Corporation Tax Reference: 5856000740

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

James Alexander McIntosh

Address: 31 Red Squirrel Way, Liff, Dundee, DD2 5SU

NI Number: JC677406C

Phone Number: 07738837202

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

Enc.