

How to contact us

2 0800 634 7477

Monday to Friday 9am - 5pm (you'll need the plan number when you

www.standardlife.co.uk

RC ADMINISTRATION LTD 1A PARK LANE **POYNTON CHESHIRE SK12 1RD**

Transfer of pension benefits

Transfer certificate, issued 14 Dec 2022

Member name: Bradley Russell

Plan number: D2029441000, scheme number: JQ0217

Scheme name: D B FLEXIBLE RETIREMENT PLAN FOR DEFERRED

MEMBERS

Transfer date: 12 Dec 2022

Your reference: STAND LIFE B RUSSELL

About this transfer certificate

Please let us know if you require any further information.

We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

Member's details

Member's name	Mr Bradley Russell	
Address	Mr B Russell, Merlewood, 30 Carrwood Road, Bramhall, STOCKPORT, SK7 3EL	
Date of birth	22 November 1982	

Receiving scheme details

Name of receiving scheme	BRADLEY RUSSELL PENSION SCHEME RC ADMINISTRATION LTD, 1A PARK LANE, POYNTON, CHESHIRE, SK12 1RD Small Self Administered Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004	
Name and address of receiving scheme administrator		
Arrangement type		
Pension scheme tax reference number	20005755RT	

About this transfer certificate - continued

Payment details

We'll make the transfer payment to the following bank account. Please allow five working days for the payment to clear.

Total transfer value

£11,239.86

Account number

****9370

For security reasons we've only shown the last 4 digits of the account number.

D2029441000 - transfer details

Standard Life scheme details		
Scheme name	D B FLEXIBLE RETIREMENT PLAN FOR DEFERRE MEMBERS	
Scheme number	JQ0217	
Transfer from	Occupational Pension Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004	
Pension scheme tax reference number	00605441RW	
Address	Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH	

Transfer value

Benefits	Amount	Total
Ordinary Benefits	£11,239.86	
Total Ordinary Benefits		£11,239.86
Additional Voluntary Contributions (AVC) benefits	Not applicable	
Total Transfer Value	£11,239.86	

D2029441000 transfer details - continued

Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

Additional Information

This transfer is not a block transfer.

Pension Scam Prevention

The Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021, introduced in November 2021, build upon the Government's measures to combat pensions scams.

The Regulations set out the two conditions (First Condition in Regulation 7 or the Second Condition in Regulation 8) that must be satisfied before a cash equivalent may be used in a specified way or for an authorised purpose, as the case may be, by any transferring trustee or scheme manager. Your transfer request to the above Scheme met the relevant required condition.

For further information on these Regulations speak to your financial adviser or the (UK's) Money Advice and Pensions Service at www.moneyandpensionsservice.org.uk

(Please note that the above does not apply for Transfer plan S32 plan holders).

Declaration by Standard Life Assurance Limited

I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 14 Dec 2022 by:

Amy McFadden

Customer Service Manager

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