

FW: Brighton Bed Centre Ltd Executive Pension Scheme

Julie King <Julie.King@rowanmoor.co.uk>
To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

18 November 2015 at 09:05

Dear Georgina

Thank you for your email and I can confirm I have removed Rowanmoor Group plc from the HMRC website.

A letter of authority is being sent to Mr Morris to sign to close the pension scheme bank account and transfer the funds to the Metro account you have provided the details for. I will confirm as soon as the monies are transferred.

With regard to benefits. Both Colin Morris and Margaret Morris have crystallised their benefits. Details are:

Colin Morris

Fully crystallised fund of £167282 on 9/11/2009 and received Lump Sum Benefit of £41821 and opted for Nil pension.

Reference period 1/9 – 30/8

1/11/2010 took £13399 (max pension) annual payment

1/11/2011 took £2000 annual pension

1/11/2012 took £2000 annual pension

1/08/2013 took £9366.13 annual pension

1/09/2013 took £12379.20 annual pension

No further pension payments have been made for Mr Morris

Margaret Morris

Fully crystallised fund of 80643 9/11/2009 and received Lump Sum Benefit of £20,161.00 and opted for Nil pension

Reference period 1/9 -31/8

1/11/2010 took £5226 (max pension) annual payment

1/11/2011 took £5226 annual pension

1/08/2013 took £5226 annual pension

1/10/2013 took £5226 annual pension

No further pension payments have been made. An LTA check was carried out for Mrs Morris at her 75th birthday and remained at 4.61%.

I trust this information is of assistance to you and look forward to your confirmation when we have been removed from the loan documentation.

Kind regards
Julie