**Rowanmoor Pension**

Account opened October 2005 with a deposit of £5000, shared equally between Colin and Margaret.

26/04/06 Philip transferred pension from Allied Dunbar £ 9,937.02

07/08/06 Stuart transferred pension from Halifax £ 8,214.48

21/08/06 Philip transferred pension from Phoenix £ 7,615.16

October 2006 deposited for Colin and Margaret in equal shares £ 30,000.00

October 2007 deposited for Colin and Margaret in equal shares £ 10,000.00

01/05/08 Margaret transferred from HSBC pension £ 53,962.34

01/05/08 Colin transferred from HSBC pension £137,156.43

 **£261885.00**

22/10/2008 loan taken from the pension fund £120,000.00

27/01/09 Repaid £6967.04

23/03/09 Repaid £6967.04

11/08/09 Repaid £6967.04

21/12/09 Repaid £6967.04

01/06/10 Repaid £ 700.00

03/11/10 Repaid £4100.00 From Margaret’s drawdown 13/10/10

30/11/10 Repaid £9000.00 From Colin’s drawdown 13/10/10

Total repaid **£41668.16**

25% tax free drawdown taken 09/11/09

Colin £41,821.00

Margaret £20,161.00

Some of the charges, fees etc have been paid from the fund and some interest has been added. Current balance approx. £108,000.00