

Reference Date  
Nominated Date  
Quotation Date

01/09/2014 (see notes)  
01/08/2014  
01/08/2014

Value of member's fund at the nominated date

£ 44,910

Please complete:  
ONE of Sections A, B or C

## A. Capped drawdown

The maximum annual pension which you can receive (150% of GAD) is:

£ 5,591.28 (see notes)

The minimum annual pension which you must receive (0% of GAD) is:

£ 0

Please confirm the initial annual pension you would like to receive

£ \_\_\_\_\_

If a pension is to be paid under capped drawdown, please confirm whether you would like it to be paid:

Tick one box

☐ Monthly

☐ Half-Yearly

☐ Quarterly

☐ Annually

If a pension is to be paid, this will be paid through the Rowanmoor Pensions payroll, and this will give rise to a charge of £125+VAT for establishing a payroll record, plus an annual administration charge of £125+VAT.

All fees detailed are subject to review at the beginning of April each year.

Capped Drawdown payments should be paid to the following account.

Bank Name: METRO BANK

Sort Code: 23-05-80

Account Number: 17971228

Account Name: BRIGHTON BED CENTRE LTD EXECUTIVE PENSION SCHEME  
The member must be named in the account name.

F.A.O. BRAD DAVIES  
+ GEORGINA STULIGLOWA

FROM COLIN + MARGARET MORRIS

M Morris 02/9236

## Pension Review Form

You should take financial advice before deciding which pension option is most suitable for your circumstances.

There are additional notes at the back of this form which should assist you and we recommend you consult your financial adviser before making a decision.

**Member Name:** Mrs M Morris

**Scheme Name:** Brighton Bed Centre Ltd Executive Pension Scheme

**Scheme Reference:** 02/9236



This form is for the review of a member's existing pension in payment from the scheme.

ADMINISTRATION FOR OFFICE USE ONLY

Initial: