

### SSAS TAKEOVER QUESTIONNAIRE

Name of Pension Scheme BROWN CONSULTING SERVICES SSAS

Name of Principal Employer BROWN CONSULTING SERVICES LTD.

Serving Address for Pension  
Correspondence

17 TOPCLIFFE WAY

CAMBRIDGE

CB1 8SJ

Telephone Number

01223 524104

Contact Name

JENNIFER BROWN

Email Address

JB@oakland.co.uk

Name of Member	National Insurance Number	Date of Birth
Jennife Brown	NB 42 8861 A	18/11/63
Stephen Brown	WM 83 94 29 A	26/04/62

**Accountant's Details**

Name of Accountant \_\_\_\_\_

Email Address \_\_\_\_\_

Telephone Number \_\_\_\_\_

**Financial Advisor's Details**

Name of Financial Advisor \_\_\_\_\_

Email Address \_\_\_\_\_

Telephone Number \_\_\_\_\_

**Scheme Details**

Government Gateway User ID  
Number \_\_\_\_\_

Password \_\_\_\_\_

Pensions Regulator Number \_\_\_\_\_

Pensions Regulator Exchange  
Key Code \_\_\_\_\_

Data Protection Registration  
Number \_\_\_\_\_

**When returning this form we  
require the following:**

A copy of the current Trust Deed  
and Rules ✓

Most recent scheme accounts ✓

**We consent to the persons and companies named on this form to provide to Pension  
Practitioner .Com such information as is reasonably necessary in connection with this  
scheme.**

Signed Jennife Brown  
Name J. BROWN

Date 27/8/12.

Signed SMB  
Name S. M. BROWN

Date 21. 11. 12