



CAMBRIDGE WEALTH
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BRAD DAVIS

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33-35 Daws Lane
London
NW7 4SD

15 January 2013

Dear Sirs,

Brown Consulting Services – SSAS Takeover

I have pleasure in enclosing the following items for the above client:

1. Completed SSAS takeover questionnaire
2. Completed Authority Instruction
3. Statements of the existing scheme account 2010-11 and 2011-12
4. Certified copies of utility bills, bank statements, two driving licences and two passports
5. A Copy of your Terms of Business signed by the clients (originals to follow)

There will be another more up to date utility bill to follow, once I receive this I will forward this on to you.

I have emailed the Trust Deed to you already; hopefully you are in safe receipt.

Should you require any further information, please do not hesitate to contact us.

Yours faithfully

Helen Burkett
Senior Financial Services Administrator
Email: Helen.burkett@cambridgewealth.co.uk