



Emily McAlister <emilym@pensionpractitioner.com>

Reply to II - for posting

7 messages

Emily McAlister <emilym@pensionpractitioner.com>
To: Jenny Brown <jbfentonhouse@gmail.com>

8 January 2021 at 15:02

Hi Jenny,

Thank you for your patience with this and helping with the posting of the documents. Please can you sign the attached cover letter if you are happy with it. Regarding point 6, this is what II state:

In order for us to ensure we have correct information for MIFID II reporting, please confirm if [CRANFORDS TRUSTEES LTD] is authorised to deal on behalf of [BROWN CONSULTING SERVICES SSAS]? YES/NO*

*YES - please provide Legal Entity Identifier for [CRANFORDS TRUSTEES LTD] or LEI for the scheme itself (if applicable). * **NO - please send us your written confirmation signed by authorised signatory that [BROWN CONSULTING SERVICES SSAS] is not authorised to give dealing instructions on behalf of [BROWN CONSULTING SERVICES SSAS].**

Sorry... another request for you to supply written confirmation and sign!

The attached (original wet signature docs are to be enclosed with the letter):

- Certified void cheque
- Certified Signatory list
- Certified Trust Deed and Rules
- Certified written confirmation of point 6 as above

Can I please suggest you use recorded delivery please so ensure the safe arrival of this information?

Thank you for your help with this. If you have any questions, please let me know.

Kind Regards

Emily McAlister
Administrator

Please note our new administration and post processing centre:

Pension Practitioner
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Venture Wales Building
Pentrebach
Merthyr Tydfil
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Pension Practitioner is a tradestyle of The Practitioners Partnership LP
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4 attachments



Cover letter - Interactive Investors Limited - Brown 07.01.2021.docx
16K



Certified void cheque.pdf
417K



Brown - Certified Trust Deed and Rules.pdf
12153K



signatories.pdf
267K

Jenny Brown <jbfentonhouse@gmail.com>
To: Emily McAlister <emilym@pensionpractitioner.com>

8 January 2021 at 15:06

Hi Emily
I don't understand who cranfords trustees ltd are. Do you?
Jenny
[Quoted text hidden]

Emily McAlister <emilym@pensionpractitioner.com>
To: Jenny Brown <jbfentonhouse@gmail.com>

8 January 2021 at 15:22

Hi Jenny,

Yes, they are Independent Trustee on the account, only for the purpose of opening it as this is a requirement of II. Please see the attached Deed that was signed by yourself and Stephen.

I hope this is helpful.

Thanks
Emily
[Quoted text hidden]
--
[Quoted text hidden]



Brown_Consulting_SSAS-_Deed_of_Appointment_of_Cranfords_-_16.10.20 (2).pdf
315K

jbfentonhouse@gmail.com <jbfentonhouse@gmail.com>
To: Emily McAlister <emilym@pensionpractitioner.com>

8 January 2021 at 16:30

Ok thanks Emily
Have a great weekend
Regards
Jenny

Sent from [Mail](#) for Windows 10

[Quoted text hidden]

Emily McAlister <emilym@pensionpractitioner.com>
To: Jenny Brown <jbfentonhouse@gmail.com>

8 January 2021 at 16:42

You too Jenny and thanks again for your help with this.

Take care
Emily
[Quoted text hidden]

Jenny Brown <jbfentonhouse@gmail.com>
To: Emily McAlister <emilym@pensionpractitioner.com>

11 January 2021 at 10:48

Hi Emily. Hope you had a good weekend. I posted everything recorded delivery on Saturday so they should receive it today.
Regards
Jenny
[Quoted text hidden]

Emily McAlister <emilym@pensionpractitioner.com>
To: Jenny Brown <jbfentonhouse@gmail.com>

11 January 2021 at 10:54

Hi Jenny,

Great, thanks for letting me know.

I will follow up with a call to them and see what they say. I will keep you updated.

Thanks
Emily
[Quoted text hidden]