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Dear Mr Budd

## office2office Pension Plan Account Statement

Welcome to your account statement. It provides a summary of your account and an overview of your current investments. Your pension is an important part of your financial future planning and you may want to use this statement as an opportunity to review your choices and ensure that they are in line with your aims.

We have estimated the value and how much pension you might receive each year from your account using the value of your funds and assuming you take your benefits on 22 January 2048. These amounts are not a promise or a guarantee and may go down as well as up. The calculation is built on a variety of assumptions which are explained at the back of this document in the 'Reviewing your account statement' section.

### The total value of your account

Total value of your account at 05/04/2019 **£1,320.34**

Your estimated fund value\* **£2,040.00**  
at 22/01/2048

Your estimated yearly pension\* **£46.00**  
at 22/01/2048

The pension shown is based on an annuity being chosen, but there are other options available.

\* This amount has been given in today's prices so you have an idea of what you may be able to buy with your pension when you take your benefits.

### Has your statement got you thinking?

What can I do to make sure I have enough for my retirement?

Where should I start to get my plans on track?



**myfuture**, Fidelity's retirement magazine is packed with tips, tools and guidance - all to make your retirement planning easier.

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