

Administration Centre PO Box 64 Stirling FK9 4YS Telephone: 0800 027 1030 www.sjp.co.uk

Pension Practitioner.Com Gavin Mc Klosky 33-35 Daws Lane London NW7 4SD

20 March 2012

Dear Client

## Retirement Plan 15D45D56

Thank you for investing in a St. James's Place Retirement Plan.

We have received £70000.00 on 14 March 2012 and this has been used to purchase units in the funds you have selected.

Your Plan Schedule and Terms and Conditions are enclosed and these should be kept in a safe place with the Key Features Brochure and Illustration you will have received.

This letter and the enclosed documents are your contract with St. James's Place and form the basis on which your money is invested with us. You therefore need to notify us of any necessary corrections.

If you have any questions on this or any other matter please contact your St. James's Place Partner Andy Barrett or our Administration Centre on 0800 027 1030.

Yours faithfully

Will Alterman Divisional Director

## **Information Summary**

Plan Number

: 15D45D56

Plan Type

: Retirement Plan

Investor

: The Trustees of Burn Investment Scheme

Contributions

: £70000.00 gross on 14 March 2012

Investment Content

: 100.00%

You have chosen to invest in the following funds:

Exempt Fund	Percentage Contribution	Unit Price (Pence)	Number of Units
Money Market Fund	100	212.4	32956.685

If any of the information on this summary is incorrect, please call our Administration Centre on 0800 027 1030.



## RETIREMENT PLAN SCHEDULE

This is to certify that The Trustees Of Burn Investment Scheme (the Investor) holds a St. James's Place Retirement Plan as follows:

PLAN NUMBER

: 15D45D56

COMMENCEMENT DATE

: 14 March 2012

SINGLE CONTRIBUTION

: £70000.00 on 15 March 2012

This Schedule is subject to the Retirement Plan Terms and Conditions (Reference 3248/04/11).

Signed on behalf of the Company

Chief Executive

Date: 20 March 2012