John Bhandal

Pension Scheme Services
Fitz Roy House

Castle Meadow Road
Nottingham

NG2 1BD Date: 17 June 2014

Dear Mr Bhandal,

C and A Pension Scheme
00813397RY

Thank you for your information notice in relation to the above application. I confirm and where relevant, enclose the following items which have been numbered for your reference:

1. Scheme rules. The scheme rules have been reviewed by your Office and they are model standard rules, which do not permit the access of relevant benefits to any member or any other persons before age 55, other than in accordance with your requirements. There are no executed amendments to the scheme rules.
2. Trust deed; this has been prepared by White & Co Solicitors in line with the scheme rules. There are no executed amendments to the trust deed.
3. The bank account has not been applied for yet as the scheme has not officially been tax registered. The bank will not open an account until this is confirmed. The client is unable to move funds without our consent and we cannot be removed from the account without our consent.
4. The scheme is intended to be a SSAS. The member details are as follows:

Full Name: Carl John Allenson

Address: Treetops, Noctorum Road, Prenton, Merseyside, CH43 9UG

Tel no: 01513462920

NI Number: NB598442B

1. We expect there to be a maximum of one members. It is only open to employees of the firm.
2. Our SSAS is targeted to small business owners and full information is available on our website, none of which promotes directly or indirectly pensions liberation.
3. The Trustees are looking at an employer related loan for 50% of the fund and the balance to be invested into the regulated market by a regulated adviser yet to be appointed.
4. The projected fund value at the end of the first year is dependent on the eventual transfer value, capital appreciation of the return on investments. Each member receives a statutory money purchase illustration on their annual member of the scheme.
5. The scheme establisher is the sponsoring employer and is not a dormant company. The company details are detailed on the trust deed, together with CRO number. The corporation Tax Reference number is 4681251

 And the client’s telephone number is 01513462920

1. Please see employer information below:

 Company Name: Autotrade Solutions LTD

 Address: 10 Bassendale Road, Bromborough, Wirral, Merseyside, CH62 3QL

Tel: 01513462920

Number of employees within the sponsoring employer: 10

Corporation Tax Reference 4681251
PAYE 428/WZ96552
VAT registration 892851971

1. The scheme is a SSAS.
2. The parties to this are our firm and the trustee will be appointing a regulated firm in relation to the Investments.

To confirm:

This scheme is a direct case, the trustee wishes to make an employer related loan and the Investments selected will be subject to regulated advice. The member cannot access the assets of the scheme and the employer is not a dormant company. The member is a director of the Company for this scheme.

Yours faithfully

Michelle Lunnon

**For Pension Practitioner .Com Limited**

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