

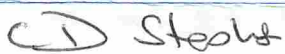
## Pension Scheme Account Opening Request

(continued)

### 7. DECLARATION AND SIGNATURE(S) (continued)

We confirm that the Account is to be subject to the Metro Bank Business Account Information Summary and the Terms and Conditions as set out in "Our Service Relationship with Business Customers" Part 4 Section 40.

#### First Trustee Signature



Date

#### Second Trustee Signature



Date

#### Third Trustee Signature

Date

#### Fourth Trustee Signature

Date

#### Scheme Administrator Details

Name

Address

#### Signature

Date

### 8. ACCOUNT INTRODUCER DETAILS

Name of Company

Address

Post code  Telephone Number

Contact Name

Email

For Info

## Pension Scheme Account Opening Request

To: The Manager, Partnerships Dept, Metro Bank PLC, One Southampton Row, London, WC1B 5HA

### 1. PENSION SCHEME DETAILS

Type and Name of Pension Scheme (e.g. SIPP, SSAS, Occupational)

Type: SSAS      Name: CDS Pension Scheme

Full Name and Correspondence address of Scheme

CDS Pension Scheme

Pension Practitioner.Com, Daws House, 33-35 Daws Lane, London, NW7 4SD

Is Scheme registered with HMRC?

☒ Yes ☐ No

If yes, please provide registration number below

00802621RK

Does employer pay premiums/ contributions?

☐ Yes ☒ No

If yes please complete sections A and B

A: Full Name and Address of Employer

Full Name and Address of Professional Scheme Trustee (if applicable)

N/A

B: Company Registration Number

### 2. TRUSTEES DETAILS

#### First Trustee

Title (Mr, Mrs, Miss) Mrs

Surname Stephens

First Name Catherine

Middle Name(s) Dawn

Nationality British Citizen

Gender Female

Date of Birth 14-Sep-1958

Home Telephone Number

Work Telephone Number 01208873647

Mobile Number

Email Address johnddawn1@hotmail.co.uk

Address Gwedhennek  
Silverlake  
Lostwithiel  
Cornwall

Postcode PL22 0JP

#### Second Trustee

Title (Mr, Mrs, Miss) Mr

Surname Stephens

First Name John

Middle Name(s)

Nationality British Citizen

Gender Male

Date of Birth 03-Oct-1948

Home Telephone Number

Work Telephone Number 01208873647

Mobile Number

Email Address johnddawn1@hotmail.co.uk

Address Gwedhennek  
Silverlake  
Lostwithiel  
Cornwall

Postcode PL22 0JP