

**SSAS Set up questionnaire**

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **CMO Pension Scheme**Name of Company/  
Employer creating the Scheme **Kelford Management Ltd**Serving Address for  
Pension Correspondence **19 Mowbray Crescent, Kirkby Malzeard, North Yorkshire; HG4 3SJ**Telephone Number **07749 026252**Contact Name **Charlie Overend**Email Address **coverend@btinternet.com****Accountant Details**

Name of the Company

Contact Name

Telephone Number

Email Address

Address

**Financial Advisor Details**

Name of the Company

Contact Name

Telephone Number

Email Address

Address

**2 SSAS Set up questionnaire**

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

**Trustees**

**Trustee 1** Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Charles Michael**

Surname **Overend**

Date of Birth **18-Mar-1963**

Proposed Retirement Date **18-Mar-2018**

National Insurance Number **NA362690A**

Home Address **19 Mowbray Crescent, Kirkby Malzeard, North Yorkshire, HG4 3SJ.**

Is this Trustee also a Member?

☒ Yes ☐ No

**Trustee 2** Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

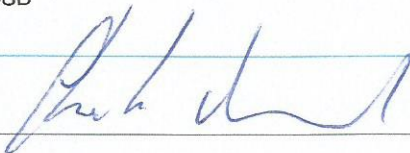
Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:  
**info@pensionpractitioner.com**

Alternatively, post this form to:  
**Pension Practitioner .Com**  
**Daws House**  
**33-35 Daws Lane**  
**London NW7 4SD**

Signed



Date

11/8/14