



21 February 2013

Pension Practitioner.com  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

Your reference: NA922082A  
Our reference: 5654215/ks5200

Dear Sir / Madam

Thank you for your letter received 18 February 2013.

Please read the enclosed information. If you have any questions as a result of this letter, please contact our Customer Services Team on 0800 197 5616. Lines are open 8.30 am to 5.30 pm, Monday to Friday. Please quote policy/scheme number(s) in all communications.

Yours faithfully

Leanne Gammans  
Customer Services



ReAssure

## Transfer Statement

Statement date: 20 February 2013

Type of Policy: Personal Pension Plan  
Policy Number: P113145010  
Policy Owner: Mrs Catherine Maureen Johnson  
Date of Birth: 16 December 1962  
National Insurance Number: NA922082A

### Transfer Value Details:

Calculation date: 18 February 2013

Total Non Protected Rights transfer value: £22096.68

Total payable: £22096.68

We are pleased to confirm that the transfer value has been forwarded directly to your chosen provider in accordance with your instructions.

This policy is now cancelled.

**Important Note: If premiums for this policy were paid by Standing Order please contact your bank immediately to cancel it.**

### Policy Details:

This policy provides benefits from a Registered Pension Scheme under Chapter 2 Part 4 of the Finance Act 2004.

No benefits have been paid out already.

### HM Revenue & Customs Maximum Tax Free Cash Details:

If you are entitled to Primary or Enhanced Protection (see notes) you may be able to receive a higher tax-free lump sum. Your new provider will be able to give you details.

### Further Information:

If you have any questions please call us on the telephone number shown above and we will be happy to help you. Alternatively you can write to us at the above address.

**Please note that ReAssure Ltd is unable to give you any financial advice. If you require advice we suggest you contact an Independent Financial Adviser to discuss your personal circumstances.**

## Transfer Statement - Continued

### Notes:

#### Enhanced Protection

Full protection against any lifetime allowance charge awarded to an individual who ceased active membership of all pension schemes before 6 April 2006. To benefit from enhanced protection an individual must have registered with the HM Revenue & Customs by no later than 5 April 2009.

#### Primary Protection

A higher Lifetime Allowance on pension savings is awarded to an individual whose total pension rights have exceeded the Standard Lifetime Allowance on 5 April 2006. To benefit from the higher allowance the individual must register their "Protection" with the HM Revenue & Customs by no later than 5 April 2009.



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## Transfer Statement

Statement date: 20 February 2013

Type of Policy: Personal Pension Plan  
Policy Number: P115801292  
Policy Owner: Mrs Catherine Maureen Johnson  
Date of Birth: 16 December 1962  
National Insurance Number: NA922082A

### Transfer Value Details:

Calculation date: 18 February 2013

Total Non Protected Rights transfer value: £3908.78

Total payable: £3908.78

We are pleased to confirm that the transfer value has been forwarded directly to your chosen provider in accordance with your instructions.

This policy is now cancelled.

**Important Note: If premiums for this policy were paid by Standing Order please contact your bank immediately to cancel it.**

### Policy Details:

This policy provides benefits from a Registered Pension Scheme under Chapter 2 Part 4 of the Finance Act 2004.

No benefits have been paid out already.

### HM Revenue & Customs Maximum Tax Free Cash Details:

If you are entitled to Primary or Enhanced Protection (see notes) you may be able to receive a higher tax-free lump sum. Your new provider will be able to give you details.

### Further Information:

If you have any questions please call us on the telephone number shown above and we will be happy to help you. Alternatively you can write to us at the above address.

**Please note that ReAssure Ltd is unable to give you any financial advice. If you require advice we suggest you contact an Independent Financial Adviser to discuss your personal circumstances.**

## Transfer Statement - Continued

### Notes:

#### **Enhanced Protection**

Full protection against any lifetime allowance charge awarded to an individual who ceased active membership of all pension schemes before 6 April 2006. To benefit from enhanced protection an individual must have registered with the HM Revenue & Customs by no later than 5 April 2009.

#### **Primary Protection**

A higher Lifetime Allowance on pension savings is awarded to an individual whose total pension rights have exceeded the Standard Lifetime Allowance on 5 April 2006. To benefit from the higher allowance the individual must register their "Protection" with the HM Revenue & Customs by no later than 5 April 2009.



ReAssure

## Transfer Statement

Statement date: 20 February 2013

Type of Policy: Personal Pension Plan  
Policy Number: P114954583  
Policy Owner: Mrs Catherine Maureen Johnson  
Date of Birth: 16 December 1962  
National Insurance Number: NA922082A

### Transfer Value Details:

Calculation date: 18 February 2013

Total Non Protected Rights transfer value: £4514.28

Total payable: £4514.28

We are pleased to confirm that the transfer value has been forwarded directly to your chosen provider in accordance with your instructions.

This policy is now cancelled.

**Important Note: If premiums for this policy were paid by Standing Order please contact your bank immediately to cancel it.**

### Policy Details:

This policy provides benefits from a Registered Pension Scheme under Chapter 2 Part 4 of the Finance Act 2004.

No benefits have been paid out already.

### HM Revenue & Customs Maximum Tax Free Cash Details:

If you are entitled to Primary or Enhanced Protection (see notes) you may be able to receive a higher tax-free lump sum. Your new provider will be able to give you details.

### Further Information:

If you have any questions please call us on the telephone number shown above and we will be happy to help you. Alternatively you can write to us at the above address.

**Please note that ReAssure Ltd is unable to give you any financial advice. If you require advice we suggest you contact an Independent Financial Adviser to discuss your personal circumstances.**

## Transfer Statement - Continued

### Notes:

#### Enhanced Protection

Full protection against any lifetime allowance charge awarded to an individual who ceased active membership of all pension schemes before 6 April 2006. To benefit from enhanced protection an individual must have registered with the HM Revenue & Customs by no later than 5 April 2009.

#### Primary Protection

A higher Lifetime Allowance on pension savings is awarded to an individual whose total pension rights have exceeded the Standard Lifetime Allowance on 5 April 2006. To benefit from the higher allowance the individual must register their "Protection" with the HM Revenue & Customs by no later than 5 April 2009.