

Date: 20/08/2013
Our Ref.: SH/LTRC/NE326998G

Pensioner Practitioner
Daws House
30-35 Daws Lane
London
NW7 4SD

BOC Pension Services

The Priestley Centre
10 Priestley Road
The Surrey Research Park
Guildford
Surrey GU2 7XY
Tel: (01483) 579857
Fax: (01483) 244739
email: pensions.uk@boc.com
website: www.bocpensions.co.uk

Dear Sir

BOC Pension Scheme - Mr P A Clayton

I can confirm that a payment for £223412.50 which relates to the transfer value in respect of the above named, has been sent to the following account.

Account name	Calibre Homes (SW) Ltd SSAS
Sort code	122026
Account number	10081161

Please find enclosed a copy of the appropriate HMRC form and our completed Proposal for a Transfer Payment Form.

If you have any queries with regards to the above please do not hesitate to contact me.

Yours faithfully



Simon Holloman
Senior Pensions Administrator
Phone 01483 244401

BOC Pension Scheme

PROPOSAL FOR A TRANSFER PAYMENT

Name of Member: Mr P A Clayton
Receiving Arrangement: Calibre Homes (SW) Ltd SSAS
Amount of Transfer Payment: £223412.50

At the written request of the Member, the Trustee of the Scheme hereby proposes that a transfer payment be made to the above Receiving Arrangement.

The making of the transfer payment shall be conditional upon the Transfer Declaration being signed and returned to the Trustee.

The Trustee confirms that, to the best of its knowledge and belief, the information supplied in writing on its behalf to the persons who are to sign the Transfer Declaration, concerning the Scheme and the Member's position under the Scheme, is accurate and not misleading.

The Trustee also confirms that the Scheme is a registered scheme with HM Revenue & Customs under Chapter 2 of Part 4 of the Finance Act 2004 (Tax reference 00243305RZ). Prior to 06 April 2006, the scheme was approved by the Inland Revenue as an exempt approved scheme under Chapter 1, Part XIV of the Income and Corporation Taxes Act 1988.

The Scheme authorises the Trustee to make transfer payment subject as mentioned above.

Signed for and on behalf of the Trustee:



Pensions Administration

Date: 19/08/2013

1 Change of responsibility

Notification of change of responsibility from a Contracted-out Salary Related (COSR) scheme to:

- another COSR scheme
- a UK non contracted-out scheme.

2 Completing this form

Please:

- Read 'How to complete part 3' below.
- Fill in parts 3 (over the page) and 4 using capital letters.

How to complete part 3

Part 4	What to do
Column 3 New scheme contracted-out number	For transfers to UK non contracted-out schemes enter A7990001X in all cases.
Column 4 National Insurance number	Enter the member's National Insurance number (NINO). If a NINO is not known, write their surname, full forename(s) and date of birth on a separate form CA1888.
Column 5 Surname	If the surname has changed in the last 12 months, also enter the previous surname.

How to contact us

If you need to contact us please phone the Contracted-out Pensions Helpline on 0845 915 0150, textphone 0845 915 3296
For our opening hours go to www.hmrc.gov.uk/contactus

4 Declaration by the scheme

Please tick the box for the appropriate receiving scheme.

- ☐ The receiving scheme is a Contracted-out Salary Related (COSR) scheme. I declare that a transfer, or transfers in respect of each of the persons named overleaf has/have been made for the purpose of providing entitlement to a Guaranteed Minimum Pension (GMP)/post 1997 COSR rights under the scheme shown at column 3 overleaf.
- ☒ The receiving scheme is a UK non contracted-out scheme. I declare that due to the transfer or transfers in respect of each of the persons named overleaf each individual has been made aware of the implications of transferring to a UK non contracted-out scheme. In particular that there will no longer be a requirement for the new scheme to provide survivor benefits.

Signature by, or on behalf of, the scheme

Simon Holloman

Name

SIMON HOLLAMAN

Date DD MM YYYY

19 08 2013

Name of scheme

Boc pension scheme

Position in scheme

Address

BCC Pensions Services
10 Priestley Road
The Surrey Research Park
Guildford, Surrey GU2 7XY

Postcode

Daytime phone number

What to do now

Send the completed form to:
HM Revenue & Customs
National Insurance Contributions and Employer Office
Services to Pensions Industry
Benton Park View
Newcastle upon Tyne
NE98 1ZZ

3 Change of responsibility from Contracted-out Salary Related (COSR) scheme

For further guidance see Manual CA14 Termination of Contracted-out Employment Manual - for Salary Related Pension Schemes.

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