

Date: 07/10/2020

**Member Permitted Rights Instruction**

Andrew Ody is a member and trustee of the Scheme known as the Carlton James Retirement Fund.

The member is desirous to crystallise his rights under the Scheme and has been provided with a valuation of the assets of the applicable share of fund by Carlton James.

The permitted maximum pension commencement lump sum is defined by Paragraphs 1(2), 2 and 3, Schedule 29 Finance Act 2004, as being the maximum level of pension commencement lump sum that can be paid under a Scheme at a given time.

The member is satisfied that the valuation of benefits represents the applicable amount and instructs the Registered Administrator to settle those benefits by way of a cash payment of a pension commencement lump sum.

Signed



**Andrew Ody**