

**Special Delivery Guaranteed by 1pm**



SP 4062 2481 5GB



Account  
Postage GB  
AC0599290003



Return Address  
St. James's Place,  
Administration Centre,  
PO Box 9034,  
CHELMSFORD,  
CM99 2XA

Carlton James Pension Administration  
Lime Kiln House  
Lime Kiln  
Royal Wootton Bassett  
SN4 7HF

8 July 2024

Dear Sir / Madam

**Policy / Reference Number: NR821712B**

**Account Owner: Mr Noyan Nihat**

**Please note this is a partial transfer leaving £5,000.00 behind.**

The above client wishes to transfer their benefits from your arrangement to the St. James's Place Personal Retirement Plan. This is a UK Registered Pension Scheme which was formerly approved as an Appropriate Personal Pension Scheme. The Pension Scheme Tax Reference number is 00616190RZ and its ASCN is A7001200H. The FCA reference number is 150026.

Please arrange for the payment to be sent to us by BACS to the following details:

Account Name: St James's Place UK Plc, Sort code: 20-13-42, Account No: 50642371, IBAN: GB26BARC20134250642371, BIC Code: BARCGB22

If payment by BACS is not appropriate please send a cheque payable to St. James's Place UK plc.

Any correspondence should be sent to:

St. James's Place UK plc  
Administration Centre  
PO Box 9034  
Chelmsford  
CM99 2XA

When sending the payment please quote **ARND143101590**

If you need any further information please call us on 0800 027 1031 or email us at [NBS@sjpadmin.co.uk](mailto:NBS@sjpadmin.co.uk) quoting the above number.

Yours faithfully



Customer Service Executive- St. James's Place UK Plc





CARLTON JAMES

## Receiving Scheme Declaration Form

### Section 1

Member Name

NOYAN NIHAT

### Section 2

We undertake that the receiving Scheme is:

- A UK Registered Scheme:



*This is a scheme which is registered by HM Revenue & Customs under Part 4 of the Finance Act 2004 (including existing scheme that automatically acquire this new registered status on 6h April 2006). The Scheme PSTR/~~SS~~ Number Is (Delete as Appropriate):*

0061 61 90 R2

- Type of scheme:



A registered personal pension scheme



A Small Self Administered Scheme (SSAS)



Self invested personal pension (SIPP)



Occupational defined contribution

- A Qualifying Recognised Overseas Scheme:



*For a scheme to hold 'Qualifying' Status it must evidence that:*

*You have achieved a letter of acceptance from a HMRC Audit and the Pension Scheme Services to confirming your registered status as a Qualifying Recognised Overseas Scheme.*

**Carlton James may be unable to assist in a request for the transfer of benefits to another type of scheme.**

Please make sure this form is filled in, signed and dated. Once the receiving scheme declaration and supporting documentation have been evidenced and satisfies our due diligence, payment will be made via BACS. If you're unable to accept BACS please notify us at your earliest convenience.

### Section 3:

#### New Provider Details:

Scheme Name:

ST. JAMES'S PLACE PERSONAL INVESTMENT PLAN

Reference Number: (If Known)

ARND 143101590

Bank Name:

BARCLAYS

Account Holder Name:

ST. JAMES'S PLACE UK PLC

Account Number:

50642371

Sort Code:

20-13-42

BACS Payment Reference:  
(If applicable)

ARND 143101590

#### Declaration

I/We confirm that the information given in this 'Receiving Scheme Declaration Form' is accurate to the best of my/our knowledge and belief.

Signed for and on behalf of the receiving  
scheme:

Dated:

Ewa Cooper

08.07.2024

Print Name:

Position:

EWA COOPER

LEAD ASSOCIATE

Mr Noyan Nihat  
6 Buckingham Avenue  
LONDON  
N20 9BX

Carlton James  
Lime Kiln House  
Lime Kiln  
Royal Wootton Bassett  
SN4 7HF

20 June 2024

Dear Sirs,

**Mr Noyan Nihat - SSAS Carlton James Retirement Fund - Partial Transfer Request**  
**PSTR Number: 00815782RM**

I, Noyan Nihat, being a Trustee of the Carlton James Retirement Fund, hereby request that you fully encash my holding in the Diversified Alpha Fund (ISIN - KYG6401N2520) and transfer the proceeds, along with the Cash Balance (less £5,000 to be retained to cover future fees), to the St. James's Place Personal Retirement Plan.

Please contact Emma Walker on 0208 614 4450 or [emma@trowlockwm.co.uk](mailto:emma@trowlockwm.co.uk) with any queries.

Yours sincerely,



Noyan Nihat







## Managing pension schemes

[Sign out \(/manage-pension-schemes/logout\)](#)

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[Sign up to take part in research \(opens in new tab\) \(/manage-pension-schemes/isa-research-banner-psa\)](#)

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# St. James's Place Personal Retirement Plan

## Accounting for Tax returns

[Start a new AFT return \(/manage-pension-scheme-accounting-for-tax/S0000008328/new-return/aft-login\)](#)

[View or change past AFT returns \(/manage-pension-scheme-accounting-for-tax/S0000008328/previous-return/amend-select\)](#)

## Event Reporting

[Start a new event report \(/manage-pension-scheme-event-report/event-report\)](#)

## Payments and charges

Total of outstanding payments

**£190,860.53**

## **PAYMENTS OVERDUE**

View your financial overview (/manage-pension-scheme-accounting-for-tax/S0000008328/financial-overview)

View all payments and charges (/manage-pension-scheme-accounting-for-tax/S0000008328/financial-overview/past-payments-logic)

## **Pension scheme details**

Pension Scheme Tax Reference:

**00616190RZ**

Registration for Tax:

**5 April 2006**

View or change the registered scheme details (/register-pension-scheme/scheme-detail/S0000008328)

## **Pension scheme administrators**

Added on 5 April 2006:

**ST JAMES'S PLACE UK PLC**

Invite a scheme administrator (/manage-pension-schemes/invitations/invite/S0000008328)

View or remove a scheme administrator (/manage-pension-schemes/S0000008328/view-administrators)

## **Pension scheme practitioners**

Authorise a scheme practitioner (</manage-pension-schemes/authorise-bsp/what-you-will-need>)

[Return to your pension schemes \(/manage-pension-schemes/your-pension-schemes\)](/manage-pension-schemes/your-pension-schemes)

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Managing pension schemes

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Help update GOV.UK pensions services

[Sign up to take part in research \(opens in new tab\) \(/manage-pension-schemes/user-research-banner-psa\)](#)

Hide message

# Your pension schemes

If you want to view a pension scheme that you did not register through this service, you must use the Pension Schemes Online service (<https://www.gov.uk/manage-registered-pension-scheme>).

Scheme name	SRN	PSTR	Status
<a href="#">St. James's Place Personal Retirement Plan (/manage-pension-schemes/pension-scheme-summary/S0000008328)</a>		00616190RZ	Open
<a href="#">St. James's Place Additional Retirement Plan (/manage-pension-schemes/pension-scheme-summary/S0000008287)</a>		00639237RB	Open

[Return to ST JAMES'S PLACE UK PLC \(/manage-pension-schemes/overview\)](#)



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## Managing pension schemes

[Sign out \(/register-pension-scheme/logout\)](#)

# St. James's Place Personal Retirement Plan's information

<b>What is the name of the scheme?</b>	St. James's Place Personal Retirement Plan
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<b>What type of scheme is St. James's Place Personal Retirement Plan?</b>	Other
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<b>Which country was St. James's Place Personal Retirement Plan established in?</b>	United Kingdom
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[Return to St. James's Place Personal Retirement Plan \(/register-pension-scheme/scheme-details/S0000008328\)](#)

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