

Our Reference: CB_/TF00496520

Pension Practitioner.Com Limited
Daws House
33-35 Daws Lane
London
NW7 4SD

30th March 2016

Dear Sirs

Re: Ashni Joshi - Ashni Joshi

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

This is to serve as confirmation that an amount of £79,199.06 was transferred via BACS on 30/03/2016 to the bank account requested.

• **See transfer form**

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Services Team on (020) 7608 5370.

Yours faithfully



Tom Gray

Regional Client Operations Manager

Enc: Transfer form

SIPP Transfer Form

CLIENT INFORMATION:

Full Name	Ashni Joshi
Permanent Address:	191 Oldfield Lane North Greenford UB6 8PN
Date of Birth (dd/mm/yyyy)	20/09/1961
NI number	XX999999X
Transact Portfolio No.	145-190-254
Date of Joining Scheme	04/12/2015
Valuation Date	30/03/2016

SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£79,199.06
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed:

Date: 30/3/16

For and on behalf of Integrated Financial Arrangements Ltd