



Stacy Lunnon <stacyl@pensionpractitioner.com>

Charlcombe Homes Pension Fund

Stacy Lunnon <stacyl@pensionpractitioner.com>

23 October 2017 at 17:26

To: ag@charlcombe.com

Cc: Esther S <esther@pensionpractitioner.com>

Dear Alastair,

I am preparing your Scheme for the 2017 pension scheme tax return to HMRC.

I note that you had some correspondence with Emily regarding a new scheme bank account. Did you manage to arrange this with NatWest?

We also have a copy of a returned cheque of £30,000 from The Ithon Fishery Co Ltd which was dated 4/4/2017. Did you manage to sort this out? I am presuming the cheque was for the shares held in the pension scheme and therefore we would need to keep a record of what's happened.

I take it that the asset of land purchased at Frome remains the same, but if you have a more recent valuation then please can you provide a copy.

Whilst writing, it is with great sadness that I inform you of the sudden passing of Brad Davis, our friend and colleague here at Pension Practitioner. Going forward, I will be your Scheme's dedicated consultant and working with me on administration is Esther Salmon. We are free to discuss your requirements if and when you require.

As part of our re-organisation, the practitioners partnership which owns Pension Practitioner since 2007 has now merged with our overseas practice, which also undertakes pension work for ex-pats. In addition, we have recently acquired another UK pension company, which has increased the number of self administered schemes we administer to over 680.

As a result of these changes, we have centralised our head office at the World Trade Centre in Gibraltar; from where electronic delivery of pension reporting and returns for both UK and offshore pensions will take place by our administration team. As a result, you will benefit from zero rated vat on your invoicing for scheme administration services only. We will associate as scheme practitioner through the practitioners partnership to ensure delivery of this integration and that you benefit from this and the new technology platform being rolled out at the end of this year. You do not need to make any changes to your current arrangements with us.

Kind regards,
Stacy Lunnon

Please note that from 01st September 2017 our address has changed to:
Pension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

T: 0800 634 4862
F: 020 8906 6611

Pension Practitioner is a tradestyle of The Practitioners Partnership LP
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