

SSAS SET UP QUESTIONNAIRE

Name of Scheme

CHARLCOMBE HOMES PENSION FUND

Name of Company/Employer creating the Scheme

CHARLCOMBE HOMES LTD

Serving Address for Pension Correspondence

ASHDOWN

RICHMOND HEIGHTS

BATH

BAI SAT

Telephone Number

01275 448092

Contact Name

ALASTAIR GIBSON

Email Address

ag@charlcombe.com

Accountant Details

Name of the Company

WOODLOCK HODKIN ASSOCIATES

Contact Name

MIKE HODKIN

Telephone Number

01275 392078

E-mail address

mike@woodlockhodkin.co.uk

Address

38 PERRY ROAD

LONG WISHTON

BS41 9FE

Financial Advisor Details

Name of the company

HART GREAVES LLP

Contact name

KEN HART

Telephone Number

01225 316416

E-mail address

ken@hartgreaves.co.uk

Address

KELSTON PARK

BATH

BA1 9AF

Trustees

Name of Trustee 1

ALASTAIR GIBSON

Title (Mr, Miss, Mrs)

MR.

Date of Birth

5.6.1963

Proposed Retirement Date

5.6.2028

National Insurance Number

NA 87 30 17 B

Home Address

ASTDOWN, RICHMOND

MIDT

BATH

BA1 5QT

Is this Trustee also a Member

Yes / ☒ No

Name of Trustee 2

PENELOPE GIBSON

Title (Mr, Miss, Mrs)

MRS.

Date of Birth

2.12.20 1966

Proposed Retirement Date

5.6.2028

National Insurance Number

NM 272231C

Home Address

ASHDOWN,

RICHMOND HEIGHTS

BATH

BA1 5QT

Is this Trustee also a Member

Yes / No

Name of Trustee 3

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 4

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

Yes / ~~No~~ (Pension Practitioner .Com to complete)

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

Daws House

33-35 Daws Lane

London

NW7 4SD

Signed:



Date:

5.4.2013