

**PRIVATE AND CONFIDENTIAL**

Daws House  
33 – 35 Daws Lane  
London  
NW7 4SD

18<sup>th</sup> September 2013

Dear Sirs,

Please find enclosed correspondence that we received in the post. Unfortunately, Hornbuckle Mitchell Trustees Limited is not the scheme members administrator anymore.

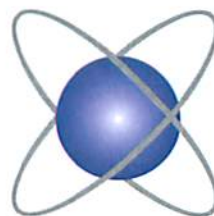
We trust that you find this to be in order however should you have any queries do not hesitate to contact us.

Please note that we do not keep copies of returned correspondence.

Yours faithfully

*P Butler*

Paul Butler  
Client Servicing Manager  
Tel: 0844 728 9090 Fax: 0845 125 6700  
E-mail: [clientservicing@hornbuckle.co.uk](mailto:clientservicing@hornbuckle.co.uk)



**Financial  
Dimensions**  
Wealth Creators

Our Ref: FS/MJG/Schonewald (Conex Retirement Benefit Scheme)

12<sup>th</sup> September 2013

Hornbuckle Mitchell Trustees Limited  
Cotton Court  
Middlewich Road  
Holmes Chapel  
Cheshire  
CW4 7ET



Dear Sirs,

Re: Barbara Schonewald's Pension Sharing Order  
Conex Retirement Benefit Scheme 29722, Plan No: 5282535

We act on behalf of our client, Mrs Barbara Schonewald. As you should be aware, Mrs Schonewald has a pension sharing order for the Conex Retirement Benefit Scheme, which awards her 66.31% of the total value of the scheme.

Our client's solicitor is:-

*Acting Solicitor: Kathryn Cooper*  
*Cooper Stott Solicitors*  
*Aykley Vale Chambers*  
*Durham Road*  
*Aykley Heads*  
*Durham*  
*DH1 5NE*      *Tel: 0191 374 6802*

You should have already received details of the Pension Sharing order, however, if you require any documentation in order to speed up the process, then please do not hesitate to contact the solicitors detailed above. I also have pleasure in attaching our client's authority form, authorising that we are able to gain access to information regarding the above mentioned scheme.

Please can you advise what, if anything, you require in order to enable the transfer of Mrs. Schonewald's 66.31%, as she wishes this to be transferred to an alternative provider. I assume you will provide us with transfer documentation and also advise if there are any penalties for the transfer.

I look forward to hearing from you in the near future, but should you have any queries regarding this, please don't hesitate to contact me via 01388 818166.

Yours sincerely,

**Mr Fari Serajian** *DipFA CeMAP MIFS MDRT*  
**Managing Director**  
**Financial Dimensions UK Ltd**

TO/ HORNBUCKLE MITCHELL TRUSTEES LIMITED



Financial

AUTHORITY TO TRANSFER AGENCY

Date: 2/9/2013

Client Name (s):	BARBARA SEAN SCHONEWALD		
Address:	3 DURHAM ROAD		
	DURHAM		
Postcode:	DH1 5AL		
Date of Birth (1):	19/9/1963	National Insurance No. (1):	NB46 4261C
Date of Birth (2):		National Insurance No. (2):	

Dear Sir/Madam,

CONEX RETIREMENT BENEFIT SCHEME 29722

INSURER	AEGON PLAN 5282535
---------	--------------------

POLICY TYPE	POLICY NUMBERS
TRUSTEE INVESTMENT PLAN	SCHEME: 29722
	PLAN: 5282535

With regards to the above, I/WE hereby appoint Financial Dimensions U.K. Limited, The Loggins, Coach House, Tudhoe, Co. Durham DL16 6TF, as my/our Independent Financial Advisers with immediate effect.

They are authorised to request any information they may require including that of the Data Protection Act in respect of the above from today's date.

Please arrange to have my/our above mentioned policy/ies transferred to their agency with immediate effect.

I/We trust that you will deal with this request accordingly.

Yours sincerely,

	Signature (1)
B.J. SCHONEWALD.	Print Name (1)

	Signature (2)
	Print Name (2)