

How to contact us

☐ 0345 60 60 013

Monday to Friday 9am - 5pm (you'll need the plan number when you call us)

www.standardlife.co.uk

Our ref: CO55145

Mr B Davis
Pension Practitioner.com
Daws House
33-35 Daws Lane
LONDON
NW7 4SD

Group Personal Pension One

27 October 2015

Karim Khimji

Employer name: Duet Group Employer number: J62998 Plan number: K2249822000 Your reference: FAO Brad Davis

Dear Mr Davis,

We refer to our mutual client's request to transfer their benefits and to your letter of 20 October 2015.

To help us with our due diligence checks, we would be grateful if you could provide the following:-

- * A copy of the Trust Deed & Scheme Rules.
- * A copy of the client's P60.
- * A letter from the bank on headed paper confirming the details of the account set up to receive the transfer.
- * Confirmation from the receiving bank of the signatories who are authorised to operate this account.
- * Clarification if Mr Khimji has obtained advice from an Independent Financial Adviser regulated to provide advice regarding this transfer.

If you have any questions, please contact our Transfer Team on 0131 220 8989.

Once we have received this documentation we will review this request further.

We look forward to hearing from you.

Yours sincerely,

Information online

Your customers can get payment details and other valuable information about their pension plans by visiting www.standardlife.co.uk.