

Your reference: *Brad Davis*  
Our reference: *SG/100298761*

Mr B Davis  
Pension Practitioner.Com  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

9 November 2012

Dear Mr Davis

**Transfer of Benefits**

**Policyholder: Mrs Susan Bailey – NI Number: NP941480C**  
**Policy Number: P9115297**

We write with reference to your request in respect of the above named client.

As requested, the pension transfer payment has been sent directly to the following account:

<b>Account Number:</b>	<b>DBI Trading Ltd SSAS</b>
<b>Sort Code:</b>	<b>08-60-68</b>
<b>Account Name:</b>	<b>64357003</b>

The payment totals £15,179.11 and is from the Wesleyan Assurance Society Personal Pension registered with HM Revenue & Customs under Chapter 2 of Part 4 of the Finance Act 2004 (HMRC ref No. 00605442RC, ASCN A7001128F)

We confirm that no amount of tax-free cash has been paid to Mrs Bailey and no previous Benefit Crystallisation Events have occurred in respect of the funds being transferred.

The transfer does not form part of a block transfer, does not arise from a split following a Pension Sharing Order, there is not an Earmarking Order attached to this transfer and the policy to be transferred is not part of a bankruptcy order.

We trust this is in order, and confirm that by paying the value the Society's liability under the above policy has been discharged.

**Wesleyan Assurance Society**

Head Office: Colmore Circus, Birmingham, B4 6AR. Tel: 0845 351 2352. Fax: 0121 200 2971. [www.wesleyan.co.uk](http://www.wesleyan.co.uk)  
VAT Registration 487 2821 14

If you have any queries regarding this matter, please contact our Help Line as per the details provided below.

Yours faithfully,



**Simone Gibbs**  
**Pension Claims & Transfers**

*Help Line: 0800 058 2965*