

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme DC Pension Scheme

Name of Company/
Employer creating the Scheme

Serving Address for
Pension Correspondence 54 Queens Road, Hannington,
Swindon, Wiltshire, SN6 7SX.

Telephone Number 01793 763033

Contact Name Kelli Salome

Email Address salomesly@btinternet.com

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company JAN Investment Marketing

Contact Name ROBERT HOLMES

Telephone Number 07818 007114

Email Address ROBERT@JAN-CASH.CO.UK

Address 105 Victoria Road, Swindon, Wiltshire,
SN1 3BD.

2 SSAS Set up questionnaire

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs)	Mrs	Forename(s)	Kelli Marie
Surname	Salone	Date of Birth	27/9/70
Proposed Retirement Date		National Insurance Number	NW 278133D
Home Address	54 Queens Road, Hannington, Swindon, Wiltshire, SN6 7SX.		
Is this Trustee also a Member?		<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

Trustee 2 Title (Mr, Miss, Mrs)		Forename(s)	
Surname		Date of Birth	
Proposed Retirement Date		National Insurance Number	
Home Address			
Is this Trustee also a Member?		<input type="checkbox"/> Yes	<input type="checkbox"/> No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Date