

DC Pension scheme 48 Chorley Road Bolton BL1 4AP

17 April 2018

Dear Sir/Madam,

### Mark Elton - SIPP Cash Transfer

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference	
JB056720A	TF00584123	

An amount of £199,704.90 was transferred on 13/04/2018 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance please contact us on 020 7063 8340 or email us at transferqueries@integrafin.co.uk.

Yours faithfully,

N. Aley

Nastassja Aley Regional Client Operations Manager

Enc: Transfer Declaration

### **SIPP Transfer Form**

## **CLIENT INFORMATION:**

Full Name	Mark Elton
Permanent Address	Flat 6 Endlebury Court 2 Endlebury Road LONDON E4 6QE
Date of Birth (dd/mm/yyyy)	19/07/1974
NI number	JB056720A
Transact Portfolio No.	801-178-138
Date of Joining Scheme	23/10/2017
Valuation Date	17/04/2018

## **SCHEME INFORMATION**

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

# TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£199,704.90
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
. Date benefits flexibly accessed	N/A

## **DECLARATION:**

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed:

N. Aley

Date: 17 April 2018

Nastassja Aley Regional Client Operations Manager